

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LVI INTERMEDIATE HOLDINGS, INC., *et al.*,
Debtors.¹

Chapter: 11

Case No. 20-11413 (KBO)
(Jointly Administered)

Obj Deadline: July 21, 2020 at 4:00 p.m. (ET)
Hearing Date: July 28, 2020 at 1:00 p.m. (ET)

**DECLARATION OF JEFFREY R. WAXMAN IN SUPPORT OF APPLICATION FOR
ENTRY OF AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF
MORRIS JAMES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS NUNC PRO TUNC TO JUNE 16, 2020**

I, Jeffrey R. Waxman, being duly sworn, declare pursuant to 28 U.S.C. § 1746, under penalty of perjury that deposes and says:

1. I am a partner with the law firm of Morris James LLP (“Morris James” or the “Firm”)² with offices located at 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801 and am duly admitted to practice law in the Commonwealth of Pennsylvania, the United States District Court for the Eastern District of Pennsylvania, the State of Delaware, the United States District Court for the District of Delaware, the United States Court of Appeals for the Third Circuit, and the United States Supreme Court.

2. I submit this Declaration pursuant to Rule 2014 of the Federal Rules of Civil Procedure in support of the *Application for Entry of an Order Authorizing and Approving the*

¹ The Debtors in these cases, along with the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674); Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Vision Centers, LLC (8271); TLC Whitten Laser Eye Associates, LLC (0182); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); TLC The Laser Center (Institute), LLC (0959); and LVI Missouri, LLC (7088). The Debtors’ executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

Employment of Morris James LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to June 16, 2020 (the “Application”). The information set forth herein regarding connections to parties-in-interest and fees and expenses is based primarily upon books and records of the Firm and information provided by other attorneys and personnel at Morris James. Except as otherwise indicated herein, I have personal knowledge of the matters set forth herein, which is true and correct, and if called as a witness, would testify competently thereto.

3. In preparing this declaration, I and other attorneys within the Firm followed Morris James’s conflict procedures, which are intended to adhere to the requirements of the Bankruptcy Code and Bankruptcy Rules for retention of professionals and the Rules of Professional Conduct governing members of the bar for the State of Delaware. I have received a list of significant interested parties in this case, and submitted the names of these parties through the Firm’s conflicts resolution system.

4. In connection with preparing this Declaration, Morris James submitted the names of parties-in-interest in these Chapter 11 Cases (the “Parties-in-Interest”) for review in the computerized conflict database system maintained by Morris James. The list of the Parties-in-Interest was obtained from the Debtors. Morris James maintains and systematically updates its conflict check system in the regular course of business of the firm, and it is the regular practice of the firm to make and maintain these records. The conflict check system maintained by Morris James is designed to include every matter on which the firm is now or has been engaged, the entity for which the firm is now or has been engaged, and in each instance, the identity of related parties and adverse parties and the attorney in the firm that is knowledgeable about the matter. It is the policy of Morris James that no new matter may be accepted or opened within the firm without completing and submitting to those charged with maintaining the conflict check system

the information necessary to check each such matter for conflicts, including the identity of the prospective client, as well as related and adverse parties. Accordingly, the database is regularly updated for every new matter undertaken by Morris James.

5. The Parties-in-Interest which Morris James submitted to its conflict database include, but are not limited to, the following categories derived from various pleadings and docket entries as set forth on Exhibit 1, and as provided by the Debtors, which includes, the Debtors and affiliates, shareholders, current and former directors and officers, lenders, other parties in interest, bankruptcy professionals, insurance parties, landlords, alleged senior secured creditors, surety parties, alleged letter of credit beneficiaries, unions and pension funds, contract counterparties, litigation counterparties, taxing authorities, key personnel from the Office of the U.S. Trustee – Region 3, and Judges of U.S. Bankruptcy Court for the District of Delaware.

6. Upon a review of the report generated by our conflicts search, I do not represent and, to the best of my knowledge, none of the other attorneys of Morris James LLP currently represent, any of the searched entities except as set forth on the schedule annexed hereto as Exhibit 2. The various matters set forth on Exhibit 2 are unrelated to the Debtors or these Chapter 11 Cases.

7. I do not have and, to the best of my knowledge, none of the other attorneys of Morris James LLP has, any connection with the Debtors, its major creditors or any other significant Party-in-Interest which would disqualify Morris James from this representation.

8. Based on the conflicts and connection search conducted and described herein, to the best of my knowledge, neither I, or Morris James, nor any partner, counsel, or associate thereof, insofar as I have been able to ascertain, have any connect with the Debtors or any other Parties-in-Interest herein, except as stated below and as set forth on Exhibit 2.

9. Brya M. Keilson, counsel with the Firm, was a trial attorney at the Office of the United States Trustee for Region 3 until March 13, 2019. During her tenure at the United States Trustee's Office, she did not work on this matter. In accordance with Bankruptcy Rule 2014, Morris James does not have any other connection with the Office of the United States Trustee for the District of Delaware or any persons employed by the U.S. Trustee, except as set forth on Exhibit 2.

10. I, Jeffrey Waxman, a partner in the Firm previously clerked for Judge Mary F. Walrath (between September 2000 and September 2001), and served as chair, vice-chair, and secretary of the Bankruptcy Section of the Delaware State Bar Association, and in that capacity worked with members of the Bankruptcy Court on bar-related matters, including but not limited to the Delaware Views from the Bench conference and the retirement dinner for Judge Gross and Carey.

11. From time to time, Morris James may represent, or may have represented one or more of the Debtors' creditors or other parties in matters unrelated either to the Debtors' cases or to those entities' transactions or dealings with the Debtors. The Firm, however, is not representing any of those entities in these Chapter 11 Cases in any claims that they may have collectively or individually against the Debtors.

12. Neither I, Morris James, nor any partner, of counsel or associate thereof, insofar as I have been able to ascertain, has any connection with the Debtors, its creditors or any other parties in interest herein, or their respective attorneys and accountants, except as stated herein.

13. Morris James has previously worked with and may continue to work with one or more of the Debtors' professionals on various representations in matters unrelated to these

Chapter 11 Cases, at times representing the same parties and at other times representing parties with similar interests or parties with adverse interests.

14. Morris James is a “disinterested person” as that term is defined in section 101(14) of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”), as modified by section 1103(b) of the Bankruptcy Code, in that the Firm, its partners, of counsel and associates:

- a. are not creditors, equity security holders or insiders of the Debtors;
- b. are not and were not within two (2) years before the date of the filing of the Debtors’ Chapter 11 petition, a director, officer, or employee of the Debtors; and
- c. do not have an interest materially adverse to the interest of the Debtors’ estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason, except as disclosed herein.

15. As of the date hereof, the Firm has conducted a review of potential conflicts as to the entities identified at Exhibit 1 hereto. Morris James has followed its standard conflict procedures with respect to potential conflicts, and Morris James is aware of its continuing obligation to review and supplement its conflict review pursuant Bankruptcy Rule 2014 and Local Bankruptcy Rule 2014-1. Morris James and certain of its partners, of counsel and associates may have in the past represented, and may currently represent and likely in the future will represent interested parties in connection with matters unrelated to this case. A list of potential conflicts, including parties in which Morris James has any connection to, including those it represented, currently represents in unrelated matters is attached hereto as Exhibit 2.

16. Morris James will not represent any of the entities identified on Exhibit 1 in their individual capacities in these Chapter 11 Cases. In the event that any of these entities takes a position that is adverse, either co-counsel will serve as Committee counsel for such matters or

the Committee will seek approval of retention of additional conflicts counsel as appropriate. If the Firm identifies any further such representations, the Firm shall make further disclosures as may be appropriate at that time.

17. The Firm intends to apply for compensation for professional services rendered in connection with these Chapter 11 Cases subject to approval of this Court and compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the Firm. Although Morris James may utilize the services of additional attorneys, the principal attorneys and paralegals likely to represent the Committee in this case are as follows:

| <u>Individual</u> | <u>Position</u> | <u>Hourly Rate</u> |
|--------------------------|------------------------|---------------------------|
| Jeffrey R. Waxman | Partner | \$595.00 |
| Eric J. Monzo | Partner | \$565.00 |
| Brya M. Keilson | Senior Counsel | \$505.00 |
| Sarah M. Ennis | Associate | \$375.00 |
| Rebecca Zerbe | Paralegal | \$225.00 |

Other attorneys and paralegals may from time to time assist the Committee in connection with the matters herein described and are subject to periodic adjustment to reflect economic or other conditions.

18. The hourly rates set forth above are the Firm's standard hourly rates for work of this nature and are subject to modification annually effective as of January 1st. These rates are set at a level designed to fairly compensate the Firm for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. Morris James will also charge for normal and customary expenses incurred in connection with these Chapter 11 Cases. The expenses charged include, among other things, telephone and telecopy toll and other charges, mail and express mail charges, special or hand delivery charges, document retrieval, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by the

Firm to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, and transcription costs. Any such expenses will be recorded in accordance with Morris James’ customary practices, and will be incurred at the same rate as customarily charged in similar engagements or as otherwise limited by the local rules of the Court.

19. Subject to Court approval, and in consultation with its proposed co-counsel, Morrison & Foerster LLP (“Morrison & Foerster”), so as to avoid duplication, the professional services that Morris James will render to the Committee include, but shall not be limited to, the following:

- Provide legal advice and assistance to the Committee in its consultation with the Debtors relative to the Debtors’ administration of its reorganization and the Chapter 11 Cases;
- Review and analyze all applications, motions, orders, statements of operations and schedules filed with the Court by the Debtors or third parties, advise the Committee as to their propriety, and after consultation with the Committee, take appropriate action;
- Prepare necessary applications, motions, responses, answers, orders, reports and other legal papers on behalf of the Committee;
- Represent the Committee at hearings held before the Court and communicate with the Committee regarding the issues raised, as well as the decisions of the Court; and
- Performing such other legal services to the Committee in connection with the prosecution of these Chapter 11 Cases as are necessary and appropriate.

20. In addition to the services listed above, Morris James, in accordance with Delaware counsel’s obligations, will prepare and review all pleadings, motions, responses, objections and other documents prepared on behalf of the Committee. Morris James will assure that any pleadings comply with the Local Rules. Morris James will advise the Committee on matters of Delaware practice and procedure and Delaware law. A Morris James attorney will

also personally attend all proceedings before the Court, and will attend all meetings in Delaware between the Committee, the Debtors and/or parties in interest at which Committee counsel is requested, or required, to be present. Morris James will also, upon identification of such matters, handle any matters where Morrison & Foerster has determined that it has a conflict to ensure compliance with the U.S. Trustee Guidelines.

21. Pursuant to Part F of the 2013 U.S. Trustee Guidelines, Morris James is proposed to serve as counsel for the Committee with Morrison & Foerster. In the Application and this Declaration, I disclose, in general, the services to be provided to the Committee by Morris James. In some cases, the description of these services may appear duplicative of the services set forth in Morrison & Foerster's retention application. Morris James expects that there will be occasions where Morrison & Foerster will take the lead role in drafting or responding to pleadings, or otherwise addressing issues. On other occasions, Morris James will be tasked to take the lead on issues and matters. In such instances, Morris James and Morrison & Foerster do not expect to duplicate services.

22. To the extent that Morris James is assigned by the Committee, in consultation with Morrison & Foerster, to perform new matters as requested by the Committee that may be necessary and proper in these proceedings and that are materially different from the above described services and the services described in the Application or this Declaration, Morris James will file a supplemental declaration in accordance with Bankruptcy Rule 2014, as required by Part F.1.c of the U.S. Trustee Guidelines.

23. No promises have been received by the Firm nor by any partners, of counsel or associate thereof as to compensation in connection with these Chapter 11 Cases other than in

accordance with the provisions of the Bankruptcy Code. The Firm has no agreement with any other entity to share with such entity any compensation received by the Firm in connection with these Chapter 11 Cases, except among the partners, of counsel and associates of the Firm.

24. To the extent that the Firm discovers any connection with any interested party or enters into any new relationship with any interested party, the firm will promptly supplement its disclosure to the Court.

25. In order to comply with the United States Trustees' Appendix B – Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (the "U.S. Trustee Guidelines"), as required to be answered in all applications for employment filed under section 327 or 1103 of the Bankruptcy Code, which became effective on November 1, 2013, I make the following disclosures:

- a. Morris James did not agree to a variation of its standard or customary billing arrangements for this engagement;
- b. None of the professionals included in this engagement have varied their rate based upon the geographic location of these Chapter 11 Cases; and
- c. The Committee retained Morris James on June 16, 2020. The billing rates for the period prior to this application are the same as indicated in this application;
- d. Morris James anticipates filing a budget at the time it files its interim fee applications, and any such budget it may file will be prior approved by the Committee. In accordance with the 2013 UST Guidelines, the budget may be amended as necessary to reflect changed circumstances or unanticipated developments.

The facts set forth in the Application and herein are true and correct to the best of my knowledge, information, and belief.

Dated: July 7, 2020
Wilmington, Delaware

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman

Exhibit 1 to Waxman Declaration

LVI Intermediate Holdings, Inc., et al.
Potential Parties in Interest¹

Debtors

LVI Intermediate Holdings, Inc.
Total Vision Institute, LLC
QualSight, LLC
The LASIK Vision Institute, LLC
Cataract Vision Institute, LLC
Healthcare Marketing Services, LLC
Cataract Vision Institute Florida, LLC
TLC Vision Center Holdings, LLC
TLC Whitten Laser Eye Associates, LLC
TLC Vision Centers, LLC
TruVision, LLC
TruVision Contacts, LLC
Laser Eye Surgery, LLC
TLC Laser Eye Centers (Refractive I), LLC
TLC The Laser Center (Pittsburgh) L.L.C.
TLC The Laser Center (Indiana) LLC
TLC The Laser Center (Institute), LLC
LVI Missouri, LLC

Debtor Affiliates (current and/or former) and Trade Names

Advanced Laser Cataract of Oklahoma
Atlantic Eye
Bernitsky Vision
Bismarck Refractive
Campen Eye Care, LLC
Cataract Vision Institute
Eau Claire Refractive
Fisher Eye and Laser Center
Global Eye and Laser
Global Laser Vision Center
Gordon Schanzlin New Vision Institute
Healthcare Marketing Services
Indianapolis Laser Eye Surgery Center
Johnson City Medical Center Hospital, Inc.
Laguna Hills Refractive, LLC
Laser Eye Surgery
Laser Vision Center of Edina
Lasik Vision Institute
LCA Vision, Inc.

LVI Group Holdings, LLC
LVI Group Holdings, LP
LVI-TLC Intermediate Blocker, Inc.
LVI Intermediate Holdings, Inc.
LVI Missouri
Memphis Refractive, LLC
Millennium Vision, Inc.
Mountain States Health Alliance
New York Eye Specialists
Pittsburgh Laser Eye Surgery Center
Providence Refractive
QualSight Inc.
SD II Eyeglasses Blocker Corp.
Sunglasses Mergerco, LLC
The LASIK Vision Institute
TLC Big Sky Laser Inc.
TLC Laser Eye Centers
TLC Laser Eye Centers (Refractive I) Inc.
TLC Laser Eye Centres
TLC London
TLC The Laser Center (Indiana)
TLC The Laser Center (Institute) Inc.
TLC The Laser Center (London) Inc.
TLC The Laser Center (Moncton), Inc.
TLC The Laser Center (Pittsburgh)
TLC The Laser Center (Refractive I)
TLC The Laser Center (Tri-Cities), Inc.
TLC The Laser Eye Centers
TLC Tri Cities Laser Center Inc.
TLC Vision Center Holdings
TLC Vision Centers, Inc.
TLC Vision Corporation
TLC Vision (USA) Corporation
TLC Whitten Laser Eye Associates
TLC Wildcard Corp.
Total Vision Institute
TruVision, Inc.
TruVision Contacts, Inc.
Vision Group Holdings, LLC
Vision Surgery & Laser Center, a
Surgical/Medical Group, Inc., dba Gordon &

¹ This list (and the categories contained herein) is for the purpose of a conflicts check only and should not be relied upon by any party as a list of creditors or for any other purpose.

Weiss Vision Institute, a Surgical/Medical Group, Inc.
Whiting Clinic
TLCVision®
LASIK SelectSM
LaserVision®
OR Partners®
Midwest Surgical ServicesSM
Vision Source!SM

Equity Holders

9597930 Canada Inc.
7761210 Canada Inc.
9876367 Canada Inc.
La Caisse de depot et placement du Quebec
4114710 Canada Inc.
Dr. Avi Wallerstein
4114728 Canada Inc.
Dr. Mark Cohen
Falcon Strategic Partners IV, L.P.
Macquarie Sierra Investment Holdings Inc.
LVI Super Intermediate Holdings, Inc.
LVI HoldCo, LLC

Non-Debtor Guarantors

LVI HoldCo, LLC
LVI Intermediate Holdings II, LLC
Sunglasses Intermediate Blocker, Inc. fka
LVI-TLC Intermediate Blocker, Inc.
TLC Vision Capital, LLC

Non-Debtors Affiliates

Bismarck Refractive, LLC
Eau Claire Refractive, LLC
Laser Vision Center of Edina, LLC
LASIK Management Albany, LLC
LASIK Management Austin, LLC
LASIK Management Hackensack, LLC
LASIK Management Hartford, LLC
LASIK Management Houston, LLC
LASIK Management Indianapolis, LLC
LASIK Management Jacksonville, LLC
LASIK Management Long Island, LLC
LASIK Management Louisville, LLC
LASIK Management Orlando, LLC
LASIK Management Tampa, LLC
Providence Refractive LLC

TLC The Laser Center (Tri Cities), Inc. fka
TLC Tri Cities Laser Center Inc. fka Johnson
City Medical Center Hospital, Inc. fka
Mountain States Health Alliance
TLC Vision (Canada) Corp.

Current and Former Officers and Directors

Charice Y. Anderson
Ronald Antoniewicz
Lindsay T. Atwood
Linck Bascomb
David Benson
Udell R. Blackham
Ellen Jo Bochert
Juan Bojorquez
Ben L. Cook
Dr. Sam Cox
John Doyle
Chris Folsom
J. Scott Gentry, O.D.
Larry Handen
William Heinrich
Thomas F. Hickey, OD
Markus Hockenson
Tom Hodge
Lee A. Hofer, MD
Ronald J. Kelly
Brendan Kissane
Jeffrey Landblom
Monte Leidenix, MD
Bill Leonard
Karen W. Levy
Alan Marshall
Frank McMahon
William McMillin
Chantel Mercier
Lisa Melamed
Raymond Monteleone
Carr Moody
Nadine Pelletier
Dr. Ricard Phillips
Ann Marie Piana
Tom Piteo
James F. Rogers
Jon D. Seawright
Connie C. Shen

John Sieger
Harvey L. Tepner
Rolando Toyos, MD
David Tripp
Dr. William Tullo
Andrew Wampler
Irene Wang
Jim Wilder
Kathryn Wilhoit
William Wolz
Larry Workoczeski
Darren Yaphe

Lenders

LBC Credit Partners III, L.P., as
Administrative Agent
LBC Credit Funding III, L.P.
LBC Credit Funding III GP, LLC
LBC Credit Partners Parallel III, L.P.
LBC III KB Funding, LLC
LBC Credit Management, L.P.
LBC III JC Funding, LLC
Audax Senior Loan Fund SPV, LLC
Audax Credit Opportunities Offshore Ltd.
Audax Credit Opportunities (SBA), LLC
Audax Credit Strategies (SCS) SPV, LLC
Audax Senior Loan Insurance Fund SPV, LLC
Teachers Insurance and Annuity Association
of America
Nuveen Alternatives Advisors LLC
TIAA Churchill Middle Market CLO I Ltd.
Churchill Asset Management LLC
Churchill MMSLF Funding 1, LLC
TGAM Churchill Middle Market Senior Loan
Fund, LP
Churchill LLC
Churchill MMSLF GT 1
TGAM Churchill Fund GP LLC
JFIN Fund III LLC
JFIN Asset Management LLC
JFIN MM CLO 2014 Ltd.
Apex Credit Partners LLC
Jefferies Finance LLC
MetLife Investment Advisors, LLC
Maranon Loan Funding 2015-1, LTD.
Maranon Loan Funding 2016-1, LTD.
Maranon Capital, L.P.

Maranon Capital Ultimate General Partner
LLC
Maranon Loan Funding 2018-1, LTD.

Other Debt Holders

Alcon Vision, LLC – *Installment Loan Agmt*
TLC Vision (Canada) Corporation –
Intercompany Loan

Debtors' Proposed Professionals

Cole Schotz P.C.
Raymond James & Associates, Inc.
Alvarez & Marsal Health Care Industry Group, LLC
Ford & Harrison LLP
Cooley LLP
Katten Muchin Rosenman LLP
Grant Thornton LLP
Bryan Cave Leighton Paisner LLP
Alvarez & Marsal Capital
Alvarez & Marsal North America, LLC
Donlin Recano & Company, Inc.
Waller Lansden Dortch & Davis, LLP
RSM US LLP
Saul Ewing Arnstein & Lehr LLP
Paladin Global Partners
Sharon Brown
Nelson Mullins
Rasky Partners

Cash Management Banks

Bank of America
BB&T
JPMorgan Chase Bank, N.A.
First Bank
Key Bank National Association
Regions Bank
Wells Fargo Bank

Other Banks

Synchrony Bank
The Toronto-Dominion Bank (aka TD Bank)
Citizens Bank of Pennsylvania
JPMorgan Chase Bank, NA Canada

Current and Former Landlords

1021 Pinnacle Point LLC

| | |
|---|--|
| 11200 Rockville Pike, LLC | Bestest, LLC |
| 1133-300 Member, LLC | Billingsley Road Partners, LLC |
| 1133-300 Westchester Avenue, LLC | Blaymore I, LP |
| 1133-399 Member, LLC | Blenheim DC I LLC |
| 1133-399 Westchester Avenue, LLC | Brandywine Charlottesville LLC |
| 1375 Kings Highway LLC | Brandywine Operating Partnership, L.P. |
| 16 Court Street Owner LLC | Brandywine Realty Trust |
| 1801 K Street Investors, L.L.C. | BRE IL Office Owner LLC |
| 20350 TDR, LLC | Bridgeport Point Investors, LLC |
| 2418 Crossroads Drive L.L.C. | Brigid Capital, LLC |
| 2526 Investment Co. | Broe Real Estate Services, Inc. |
| 2526 Investment Co., L.L.C. | Butler Investment Group, LLC |
| 300 Main Street, Inc. | CAM Plantation LLC |
| 3030 North Rocky Point Drive, LLC | Camelback 2929 Owner, LLC |
| 3595 Grandview Parkway Holdings, LLC | Carolina Vision Optometrists, PLLC |
| 360Partners Consulting LP | Casella Watertower, LLC |
| 399 Crosswest of New York, LLC | Castle Creek Investment Group, Inc. |
| 400 Fifth Avenue – VEF III, LLC | Castle Creek Investment Group, LLC as successor in interest to New Boston Moat Limited Partnership |
| 5 CP LLC | Castle Creek Property L.L.C. |
| 555 Associates | CH Realty VII/R Tualatin Bridgeport L.L.C. |
| 555 Investors | Charles-Orms Associates |
| A & B Properties Inc., successor by merger to WDCI, Inc. | Charlotte Medical Plaza Partners, LLC |
| ABS of Naples, LLC | Chesapeake Eye Care and Laser Center. P.C. |
| Adventus Rosemont #3 GP LLC | CIM/11600 Wilshire (Los Angeles) GP, LLC |
| Adventus US Realty #7 LP as successor in interest to AG-WOA Columbia Centre III Owner, L.L.C. | CIM/11600 Wilshire (Los Angeles), L.P. |
| AHP Venture I, L.L.C. | Citimark Management Co., Inc., as agent for New Boston Moat LP |
| Albany Enterprises, LLC | CPI/AHP Charlotte MOB Owner. L.L.C. |
| AP-Fletcher Parkway LLC | Cranbrook Group, Inc. |
| Arden Realty, Inc. | Cranbrook Realty Investment Fund, L.P. dba Airport Corporate Centre |
| Arden Realty Limited Partnership | CRP Investors, LLC |
| AREP Meridian I LLC | CRP-2 Chesterfield, LLC |
| Ashcraft Real Estate & Development Corp. | CV 363 Centennial Parkway, LLC |
| Atrium MT, LLC | Dow, Lange, & Hofer, LLC |
| Aventine Partners | DRA CRP Germantown Center, L.P. |
| Aventine TSA Ltd. | EastGroup Properties, L.P. |
| BA DC I LLC | EastGroup Properties General Partners, Inc. |
| Ballas Place, L.L.C. | Executive Center Member LLC |
| Banyan Street/GAP Satellite Place 400 Owner, LLC | Executive Center Wisconsin, LLC |
| Bayou Verret Lands, LLC | Faith Et Fils, Inc. |
| BDG Galleria 75, LLC as successor in interest to Cousins Properties Incorporated | Farmington Exchange, LLC |
| Bel-Red Medical Dental Center, LLC | FC Richmond II, LLC |
| Bellevue Lincoln Plaza, LLC | First Berkshire Business Trust |
| | Flagship Capital Partners, LLC |

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|---|--|
| Flagship Church Street, LLC | LaSalle National Trust, N.A. as successor Trustee |
| Florida Management Company | Laser and Corneal Surgery Associates P.C. |
| Foothills Retail Plaza, LLC | LBUBS 2007-C2 Castle Creek Parkway, LLC |
| Fuller 1800 Bering GP, LLC | Long Ridge Office Portfolio, L.P. |
| Fund VIII Pointe Broward, L.P. | Loma Ten Business Park LP |
| Fund VIII Pointe Broward, LLC | Maric 400, LLC |
| Galleria Acquisition Inc. | Moneydart Services, Inc. |
| Garrison Greenville Patewood I LLC | Morrison Roxborough Associates, LLC |
| Genesis Building Ltd. | Morrison Roxborough Properties NC, LLC |
| Georgelist Holdings, LP | Morrison Roxborough Properties Venture, LLC |
| Gibraltar Associates, Inc. | Mountain Towers Properties, LLC |
| GKII 1800 Bering, LLC as successor in interest to Bering Office Partners, LLC and 1800 Bering, L.P. | MSD-DV San Bruno, LLC |
| GLB Aventine, L.P. | MVP Management, LLC |
| GLB Avman LLC | New Boston Fund, Inc. |
| Glenborough Aventine, LLC | Normandy Waltham Holdings, LLC |
| JKDJ Partnership, LLP | North Decatur Square Partners, LLC as successor in interest to Cousins Properties Incorporated |
| Hale Center for Refractive Surgery, LLC a/k/a Hale Vision Correction Center, Hale Vision, LLC and Hale Vision Laser and Implant Center | Northridge Capital, LLC |
| HCP Springs MOB Louisville, LLC | NTS Properties, LC |
| HGR, LLC | O'Neill Intermediary, LLC |
| Highwoods Properties, Inc. | Oak Brook Place LLC |
| Highwoods Realty Limited Partnership | Oakland Commons Acquisition, LLC |
| Hill Management Services, Inc. | Oakland Commons Manager, Inc. |
| HPN Holdings, LLC | OKC LPOB LLC |
| HTA-Kendall, LLC | Omni Combined W.E., LLC |
| IL-Westbrook Corporate Center, L.L.C. | Ophthalmic Consultants of Long Island |
| Insite Properties, LLC | ORIX Capital Markets, LLC |
| Investment 20350 DKF, LLC | Overton Green GP, LLC |
| Investment 20350 RDG, LLC | Overton Green Property Owner, LP |
| Investment 20350 TDB, LLC | Pavilion Park, Inc. |
| ISB Investors, LLC d/b/a Westlake Corporate Park | Pembrook Maitland, Ltd. |
| JESANDREIS, LLC | Piedmont Center, LLC |
| KBS Realty Advisors, LLC | Perimeter MOB LLC |
| KemWoodGray, LLC | Pistris Cavae, LLC |
| Kenney Avenue, LLC | PJP Building Two, L.C. |
| Kenwood Place Once, LLC | PKY Fund II Tampa II, LLC |
| Kirkorian Enterprises, L.L.C., as agent for Summerhill Plaza Partners, LLC | Plymouth Campus Associates |
| Kirkpatrick Plaza, LLC | Poseidon Inland Empire, LLC |
| Koelbel and Company | Prim Rockville Pike, LLC |
| KPK Eagle Investments | Profectis Partners LLC |
| KWC Acacia Court, LLC | Prospect Fifth Ave, LLC as successor in interest to 400 Fifth Avenue, LLC |
| | RAIT General, Inc. |
| | RAIT Partnership, L.P. |
| | Realty Associates Advisors LLC |

Realty Associates Advisors Trust
Realty Associates Fund VII LLC
Realty Associates Fund VIII LLC
Realty Associates Iowa Corporation
Regions Financial Tower, LLLP
Richard J. Kelly, Trustee of RJK Mall Road
Nominee Trust
Ridge Bluff Management Co., L.L.C.
Ridge Bluff Partners, LTD.
RJK Mall Road Nominee Trust
Rochelle Park Corporate Center
Rosemont Concourse Operating LLC as
successor in interest to Jacksonville
Concourse II, LLC
S.C.P. (Aventine), Inc.
S.C. Properties (Hawaii), Inc.
SCP-Scott Perimeter Crossing LLC
Sal Investments, LLC
Sasi Investments, LLC
Seven Springs Triple T Partners
Shareholder Value, LTD
Silver Creek, LLC
Silverman and Company, Inc., Agent for
Harold R. Silverman, LLC
Slosburg Real Property
SMII/TRP Properties/LP, L.P.
STP Westlake, LP
Summit Properties Inc., as successor in
interest to Old Oak Properties Inc.
Sunbeam Development Corporation
Sunny Lemon, LLC
T. Wall Properties L.L.C.
Texas Name Investment Corporation
Texas Name Limited
Texas Name Limited by N.F. Mgmt., Inc.
The Eye Clinic of North Dakota, P.C.
The Pointe at Bridgeport, LLC
The Realty Associates Fund VII, L.P.
The Realty Associates Fund VIII, L.P.
Tower 1555, LLLP
Toyos, Rolando, M.D.
TNHYIF REIV Sierra, LLC
Treeline 100-400 GCP LLC
Triangle Family Eye Care OD PLLC
Tulsa Towers, L.L.C.
Turner SMSG, LLC
Tysons Park Place II LLC
Urban Renaissance Property Group, Inc.
UMC, LLC as successor in interest to
Beachstone Plaza
VEF III Funding, LLC as successor in merger
to 400 Fifth Avenue – VEF III, LLC
VGCC LC
Virtus-Flagship, LLC
Wellblack 1, LLC
Westar/Polaris III LLC
Westwood Owner, LLC as successor in
interest to The Realty Associates Fund VII,
L.P.
Whitehall, LLC
Whiting Properties, LLC
Whitten-Perraut Laser Eye Associates P.C.
Winn Properties Inc.
WOA Columbia Centre, LLC
WXI/AVE Gen-Par, L.L.C.
WXI/AVE Real Estate Limited Partnership

Guarantors

Perry S. Binder, M.D.
Michael Gordon, M.D.
Nancy S. Gordon
David I. Geffen, O.D.
Sylvia H. Geffen
Jack L. Weiss, M.D.
Elizabeth L. Weiss

Parties to Asset Purchase Agreements

Therese Alban
Oday Alsheikh M.D.
Jason Greenberg
HB Vision, P.C.
The Laser Center of San Antonio, LLC
Damon Pettinelli
Anthony Saliero
Chirag Shah
Kenneth Smith
Stephen Whiteside
Randal J. Rabon, M.D.
Bavand Youssefzadeh, D.O.
Z Eye Rental & Sales, LLC
Jeffrey Zimm, M.D., P.A.

Executory Contracts Parties

LSIH Holdco, LLC

MD Medical Marketing Inc.

Parties to License Agreements

Furlong Vision Correction Medical Center, Inc.
 EyeCare Associates of South Tulsa, P.C.
 GB Fisher III, D.O.P.A.
 Gregory R. Cohen, M.D., P.A.
 Aran Eye Associates
 Albert Aran, M.D.
 WHITTEN Laser Eye Associates, P.C.
 BMC Software, Inc.
 Citrix
 Compass Technologies
 SolarWinds Worldwide, LLC
 Adobe
 j2 Cloud Services, Inc.
 j2 Global Ireland Limited
 ISG Group, LLC dba IntelliSoft Group)
 Microsoft Corporation
 Noble Systems Corporation
 Optizmo Technologies, LLC
 UXC Eclipse (USA) LLC
 Silverpop Systems Inc.
 TierPoint, LLC
 Sophos Ltd.
 Veeam Software
 VMware, Inc.
 San Jose Refractive LLC
 MailFinance Inc., a Neopost USA Company
 RCAP Leasing Inc.
 Alcon Laboratories, Inc., a division of Novartis
 ADP
 BirdEye
 Concur
 Data Warehouse
 DocuShare
 eFax
 Exact Target
 Experian
 Eyenstein
 EyeSite
 iMedicware
 ITPro.TV
 MacPractice
 Management +

Marketo
 MEDBILL
 Medics Elite
 Modernizing Medicine EMA
 MS CRM
 MS Great Plains
 MS Office 365
 MyCredential.com
 MyVisionExpress
 NexTech
 OfficeMate (Global Eye)
 Patient Now
 Prolease
 ReqLogic
 RESCO Mobile CRM
 Scribe
 Scribe online
 Sharepoint
 SumoText
 Tableau
 TLC CRM

Parties to Other Agreements

Alcon Laboratories, Inc., a division of Novartis – ***Equipment Lease***
 Alcon Vision, LLC – ***Equip Capital Lease***
 Ziemer USA, Inc. – ***Sales Agreement***
 Henry Schein Inc.
 Cisco Systems Capital Corporation – ***Installment Payment; Lease Agmt***
 David Geffen, O.D. - ***Consulting Agmt***
 American Express Travel Related Services Company, Inc.
 Alison Gordon, M.D. - ***Employment Agmt***
 Gordon Schanzlin New Vision Institute Inc. - ***Employment Agmt***
 Julio Echegoyen, M.D. - ***Employment Agmt***
 Farzad Yaghouti, M.D. ***Mgmt***
 Dan Jefferies, O.D. – ***General Partnership Agmt***
 Ocular Physicians Associates, P.L.L.C. – ***Mgmt Services Agmt***
 Granite Network Integration
 Dina Pust, O.D. - ***Employment Agmt***
 Diana Pust, O.D. - ***Employment Agmt***
 Patrick Chan MD, LLC - ***Employment Agmt***
 Patrick Chan, M.D. - ***Employment Agmt***

Opt-Min, PA dba Whiting Clinic – ***Prof. Services Agmt.***
Jabin Krassin, M.D. – ***Prof. Services Agmt.***
David W. Whiting, M.D. – ***Mgmt Services Agmt***
e-BizSoft, Inc. – ***Master Services Agmt***
Davis Vision Inc. – ***Client Agmt***
Modus Direct, LLC – ***Master Services Agmt***
Stericycle, Inc. – ***HIPAA Compliance Service Agmt***
AMO Sales and Service, Inc. – ***Pricing Ltr Agmt***
Johnson & Johnson Vision – ***Pricing Ltr Agmt***
Bausch + Lomb Surgical – ***Pricing Ltr Agmt***
Amobee dka Frontline Direct Inc. – ***Master Services Agmt***
GlobalWide Media, LLC – ***Master Services Agmt***
Yelp Inc. – ***Purchase Order***
Madrivo Media, LLC – ***Master Services Agmt***
Marketing Architects, Inc. – ***Advertising Srvs Agmt***
SJL Inc. – ***Agency Staffing Agmt***
Sensis, Inc. – ***Engagement Agmt***
Spire Vision LLC – ***Master Services Agmt***
Vincodo, LLC – ***Master Services Agmt***

Utility Providers

Albuquerque Water Utility

AT&T

Barking Dog Communications, LLC

Birch Communications/Fusion Connect

Broadview/Windstream Enterprise

Bullseye

Century Link

COMCAST

COMED

Concorde Communications

Consolidated Communications

Cox Communications

CPS Energy

DirecTV

Dish Network

El Paso Electric

Eversource

FPL
Florida Power & Light
Georgia Power
Granite Telecommunications
LG & E
Montana Dakota Utilities Co.
National Fuel
National Grid
New Mexico Gas Company
Northern Illinois Gas Company (NICOR)
Northern Virginia
Northwestern Energy
NVEnergy
OG&E
Oklahoma Natural Gas
Omaha Public Power District
Optimum
PG&E
PNM Energy
PSEG Co
Puget Sound Energy
Rocky Mountain Power
San Diego Gas & Electric
Spectrum Business
Stericycle
TDS Metcom
Telus Communications
Texas Gas Service
TPX Communications
US Internet Corp
Verizon Wireless
Waste Connections, Inc-OKC
Waste Pro of Florida
West View Water
Windstream
XCEL Energy
XO Communications Services, LLC
Your Local Answer

Major Insurers and Brokers

Affiliated FM Insurance Company

AIG (WorldSource)

AIG Specialty Insurance Co.

Aon Risk Services, Inc.

Arch Insurance Canada Ltd.

Aviva Insurance Company of Canada

Beazley (Lloyds)

Berkley Professional Liability
Certain Underwriters at Lloyd's
Chubb
ENCON Group Inc.
Everest Insurance Company of Canada
Hartford
Lexington Insurance Co. (Lead)
Lloyds/Ascent Underwriting
MedPro
Nationwide
Purves Redmond Ltd - *Broker*
SOMPO/Endurance
Temple Insurance Company
USI/AIG
Willis Towers Watson
XL
XL Reinsurance America Inc.

Insurance for Employees

OptumRx PBM of Illinois, Inc.
Mercer LLC
Pre-Paid Legal Services, Inc.
LS, Inc. dba LegalShield
Lincoln Financial Group
Lincoln National Corporation and its affiliates
The Lincoln National Life Insurance Company
Metropolitan Life Insurance Company
MetLife, Inc.
MetLife Vision
Vision Service Plan
Lincoln Life & Annuity Company of New York
Discovery Benefits, Inc.
Aetna
Optum Bank
Wells Fargo Bank
Stange Company
Washington L&I
Ohio Bureau of Workers Compensation

Other Governmental Agencies

Pension Benefit Guaranty Corporation
Internal Revenue Service

Taxing Authorities

Alabama Department of Revenue
Arizona Department of Revenue
Arkansas Department of Finance & Administration
California - Franchise Tax Board
California State Board of Equalization (SBOE)
Colorado Department of Revenue
Commonwealth of Massachusetts Department of Revenue
Comptroller of Maryland Revenue
Connecticut Department of Revenue Services
Florida Department of Revenue
Georgia Department of Revenue N.E.
Illinois Department of Revenue
Indiana Department of Revenue
Internal Revenue Service
Iowa Department of Revenue
Kansas Department of Revenue
Kentucky Department of Revenue
Louisiana Department of Revenue
Michigan Department of Treasury
Minnesota Department of Revenue
Missouri Department of Revenue
Montana Department of Revenue
Nebraska Department of Revenue
Nevada Department of Taxation
New Jersey Division of Taxation
New Mexico Tax & Revenue Dept.
New York Dept of Tax & Finance
North Carolina Dept. of Revenue
North Dakota Office of State Tax Commissioner
Ohio Department of Taxation
Oklahoma Tax Commission
Oregon Department of Revenue
Pennsylvania Dept. of Revenue
Rhode Island Division of Taxation
South Carolina Dept. of Revenue
Tennessee Department of Revenue
Texas Comptroller of Public Accounts
US Department of the Treasury
Utah State Tax Commission
Virginia Department of Taxation
Washington State Department of Revenue

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| Wisconsin Department of Revenue | Madison City Treasurer |
| Alameda County Treasurer and Tax Collector | Maricopa County Treasurer |
| Albemarle County | Marion County Treasurer |
| Anne Arundel County | Mecklenburg County Tax Collector |
| Arapahoe County Treasurer and Tax Collector | Memphis City Treasurer |
| Baltimore County Office of Budget and Finance | Miami-Dade County Tax Collector |
| Bernalillo County Treasurer | Montgomery County MD |
| Bexar County Tax Assessor-Collector | Oklahoma County Treasurer |
| Boulder County Treasurer and Tax Collector | Orange County Treasurer-Tax Collector |
| Brookfield City Treasurer | Palm Beach County Tax Collector |
| Broward County Tax Collector | Prince William County |
| Burlington Tax Collector | Providence City Tax Collector |
| Cascade Township Treasurer | Pulaski County Treasurer |
| Clackamas County Tax Collector | Richland County Treasurer |
| Clark County Assessor | Sacramento County Tax Collector |
| Cobb County Tax Commissioner | Salt Lake County Assessor |
| Collier County Tax Collector | San Bernardino County Tax Collector |
| Dallas County Tax Assessor-Collector | San Diego County Treasurer-Tax Collector |
| Davidson Metropolitan Trustee | San Joaquin County Treasurer-Tax Collector |
| Dorchester County Treasurer | San Mateo County Tax Collector |
| Durham County Tax Collector | Santa Clara County Dept of Tax and Collections |
| Duval County Tax Collector | Shelby County Trustee |
| Eau Claire County Treasurer | Southfield City Treasurer |
| El Paso County Tax Assessor-Collector | St Joseph County Treasurer |
| Fairfax County Dept of Tax Administration | St Louis County Collector of Revenue |
| Fairfield Town Tax Collector | Tarrant County Tax Assessor-Collector |
| Farmington Tax Collector | Tulsa County Treasurer |
| Fresno County Tax Collector | Utah County Treasurer |
| Fulton County Tax Commissioner | Virginia Beach City Treasurer |
| Germantown City | Waltham City Treasurer/Collector's Office |
| Greenville County Tax Collector | Washington County |
| Guilford County Tax Department | Washington County Trustee |
| Gwinnett County Tax Commissioner | Waukesha County Treasurer |
| Hamilton County Treasurer | Williamson County Trustee |
| Harris County Tax Assessor-Collector | Williamson County Tax Assessor-Collector |
| Henrico Department of Finance | Yellowstone County Treasurer |
| Hillsborough County Tax Collector | |
| Hillsborough County Tax Collector | |
| Jefferson County Sheriff's Office | |
| Jefferson County Tax Collector | |
| Johnson City Recorder | <u>Regulatory Agencies</u> |
| Johnson County Treasurer | Securities and Exchange Commission |
| King County Treasurer | State of Arizona - Radiation Regulatory Agency |
| Lee County Tax Collector | Florida Department of Health - Bureau of Radiation Control |
| Los Angeles County Tax Collector | State of Florida - Palm Beach County |
| Lubbock Central Appraisal District | Department of Health, Div. of Environmental Public Health |

State of Florida – Duval County Department of Health, Div. of Environmental Public Health
 County of San Diego - Department of Environmental Health Unified Program Facility Permit
 Ohio Department of Health
 Illinois Sept. of Insurance
 State of Ohio - Board of Pharmacy
 Illinois Emergency Management Agency, Division of Nuclear Safety
 Texas Dept of State Health Svc (DSHS) - Radiation Safety Lic Branch (RSLB)

Vendors

110E406 LLC
 11200 Rockville Pike LLC
 1133-399 Westchester Avenue LLC dba 12 Interactive, LLC
 1375 Kings Highway, LLC
 1ST Solution Pest Control
 2526 Investment Company
 2E Creative, Inc.
 3030 North Rocky Point Drive LLC
 3595 Grandview Parkway Holdings LLC
 5 Centerpointe Drive LLC
 555 Associates
 8 Southroads LLC
 800 Response
 9601 Blackwell ICJV LLC
 A B Fire Equipment
 A Special T Inc.
 ABB Optical
 Abenity Inc.
 ABS of Naples LLC
 Access Information Protected
 ACCO Engineered Systems Inc.
 ACCOUNTEMPS
 Accounting Principals Inc.
 Accutome Inc.
 Ace Parking Management Inc.
 Active Geographics, Inc.
 Adal Corp/Jungle TV
 ADP Screening and Selection Services
 Adrevs
 Adrian Leon
 Advanced Data Systems Corp
 Adventus US Realty #7 LP
 Aetna
 AFCO Credit Corporation
 Airgas USA LLC
 Alabama Dept of Rev - 327320
 Alaric Pannell
 Albany Enterprises LLC
 Alcon
 Alcon Canada Inc.
 Alcon Laboratories Inc.
 Alden Optical
 Alexanders Uniforms
 Alissa Augustine
 Allergan USA Inc.
 Allied World Insurance Company
 Allina Health System
 Allscripts Healthcare Solutions, Inc.
 Allstate Maintenance Inc.
 Alorica Inc.
 Alverson Taylor Mortensen and Sanders
 Alyssa Curcio
 Amazon Business
 Amber Zaunbrecher, O.D.
 Amcon
 Americall
 American Express - 360001
 American Family Fitness Inc.
 American Optometric Association
 American Surgical Instruments
 Americas PPO Healthez
 Amex
 Amine Belarbi
 AMO Canada Company
 AMO Sales and Service Inc.
 Amobee Inc.
 Amy Havens, O.D.
 Anago of Nashville
 Anderson Stamp & Engraving
 Andrew Morgenstern
 Andrew Munson
 Anesthesia Service Medical Group Inc. \ ASMG
 Anodyne Surgical
 Apex Pacific Partners I, LLC
 Apothecare Compounding Solutions
 Aqua Filter Fresh Inc.

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| Aramark Refreshment Services | Berkeley Research Group, LLC |
| Archiers Scott | Bernalillo County |
| Arena District Pharmacy LLC | Bernens Medical |
| Arent Fox LLP | Berry Coffee Company Inc. |
| Arianna Silver | Better Business Bureau of Wisconsin |
| Arkansas Department of Finance and Admin | Betterdot Systems Inc. |
| Arkansas Soft Water LLC | Betty Lou Chappell |
| Armor Defence Inc. | BF Saul Property Company |
| Armstrong Communication Systems Inc. | Bhatia Ventures, LLC |
| Arthouse Inc. | Bibb Ero Systems Inc. |
| Arthur Goldner & Associates, Inc. | Bibbero01 |
| Arvik Upholstery | Bich Dao Pham |
| Asd Healthcare | Bio-Medtronics |
| Ashcraft Real Estate and Development Corp | Biotissue Inc. |
| Ashley Abbott | Birch Communications/ Fusion |
| Ashley Fogu | Birdeye Inc. |
| Ashley Goldsmith | Blanchard Contact Lens Inc. |
| Ashley Hibbert | Blaymore I, LP |
| Ashley Pena | Blephex LLC |
| Asico Formerly American23 | Blue Cross Blue Shield of South Carolina |
| Association of Regulatory Boards of Optometry, Inc. | Blue Dot Safes Corporation |
| AT&T 5001 Ivi 116 | Bmo-I Ballas Place, LLC |
| Atlantic Relocation Systems | Bonnie Pollock |
| Atwal Eye Care | Boston Eye Group |
| Avelient Inc. | Bottones Maintenance LLC |
| Avella of Deer Valley, Inc. | Bracewood Management Series LLC |
| Avella Specialty Pharmacy | Brandywine Operating Partnership, LP |
| Award Masters, Inc. | Brett Laiche |
| B Graczyk Inc. | Bri 1875 Meridian, LLC |
| Balboa Capital Corporation | Bridget Mazzei |
| Balogh Family Partnership II, LLC | Brigid Capital, LLC |
| Banker Lopez Gassler P.A. | Brix Marfori |
| Banyan Street/GAP Susp Mezz Holdings LLC | Bsi Services |
| Barthel Terrence | Bud Griffin Customer Support-San Antonio LLC |
| Bartley Optical | Bullseye Telecom |
| Bausch & Lomb | Butler Investment Group LLC |
| Bausch & Lomb Surgical | Bvi / Beaver-Visitec Int'l Inc. |
| Bavand Youssefzadeh | C2s Investments Ltd |
| Baxter Healthcare Corporation | Cal Interpreting & Translations |
| Bayou Verret Lands, LLC | Caldeco Mechanical Services, Inc. |
| Beacon Communications Inc. | California Choice |
| Beitler McKee Optical Company | Calipine Corporation |
| Benefit Hub Inc. | Cam Plantation |
| | Cambia Health Solutions Inc. |
| | Canada Revenue Agency |
| | Canada's Finest Coffee |

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|---|--|
| Candace Chacon | Comcast |
| Canon Financial Services Inc. | Comcast Cable 19398-3005 |
| Capital Coffee LLC | Commercial Plumbing and Heating Inc. |
| Cardinal Health Inc. | Compliance Document Services |
| Carolina Vision Optometrists PLLC | Concentra Medical Centers |
| Carrensten Johnson | Concorde Communications |
| Cartridge World Redmond | Concur Technologies, Inc. |
| Cassandra Berk | Consolidated Communications |
| Castle Creek Property, LLC | Converged Digital Networks LLC |
| CDW LLC | Cooley LLP |
| Ceatus Media Group LLC | Cooney, Scully and Dowling |
| Centennial Lakes III LLC | Coopervision, Inc. |
| Centurylink | Corcoran Consulting Group |
| Cenveo | Corneagen Inc. |
| CH Realty VII/R Tualatin Bridgeport | Council Affordable Quality Healthcare, Inc. |
| Change Healthcare-Mckesson-IIaddr | County of Fairfax - 10203 |
| Charles Miller | County of San Diego |
| Charlotte Pride | Courtney Wright |
| Chemdry of Rowayton | Cousins Fund II Tampa II LLC |
| Chesapeake Eye Care and Laser | Covenant Technology Group LLC |
| Chesen Laser Eye Center | Coverys |
| Christian Munive | Cpac Equipment, Inc. |
| Christine J. Kantor | Cpi/Ahp Mob I, LLC - lvi065 |
| Christopher McCreary | Cpi/Ahp Mob I, LLC -lvi051 |
| CIM SMA I Investments, LLC | Cranbrook Realty Inv Fund LP dba Airport Corp Cent |
| CIM-11600 Wilshire Los Angeles, LP | Credsimple |
| Cintas Corporation | Crooz Media LLC |
| Cisco Systems Capital Corporation | Crown Castle Fiber LLC |
| City of Fresno | Crystal Rock LLC |
| City of Huntington beach | Crystal Spring Water |
| City of Providence | CSA Management Inc. |
| City of Providence Tax Collector | CT Corporation |
| City of Riviera Beach | Culligan - s4p 3y4 |
| City of San Diego | Culligan of Pittsburgh |
| City of Santa Clara | Culligan of Waukesha |
| City of St Louis Park | Culligan San Antonio |
| City of Virginia Beach | Cumulus Media, Inc. & Subsidiaries |
| City of Virginia Beach Treasurer - 2408 | Cupertino Partners VI |
| City of Waltham | Cv 363 Centennial Parkway LLC |
| City View Electric, Inc. | Dakota Precision Rx |
| Claudia Dominguez | Dan Grappi |
| Clia Laboratory Program | Daniel Recko |
| Clinical Property Holdings LLC | David Hershberger, M.D. |
| Cody Hildebrand | David J. Schanzlin MD Inc. |
| Coffee Ambassador Inc. | Davis Vision, Inc. |
| Cole Schotz PC | |
| Colonial Parking Inc. | |

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| Deaf Access Solutions Inc. | Endless Waters Inc. |
| Debra A. Alexander | Enterprise Rent A Car |
| Dell Financial Services | Entos Design Inc. |
| Delta Dental of Minnesota | Environment Mechanical Services, Inc. |
| Denise Sanchez | Environmental Control Janitorial of Bellevue Inc. |
| Department of Commerce | Envision Infosoft Pvt. Ltd |
| Dept of Labor and Industries | Epnm Inc. |
| Dex Imaging, LLC | Epstein Becker & Green, P.C. |
| Diamond Spring Water Inc. | Erica Prentice |
| Dioptrics Medical Products | Esi Inc. |
| Discovery Benefits Inc. | Essilor Labortories of America Inc. |
| Div 40 Richards, LLC | Eunice G. Campos |
| Domain Listings | Eureka Water Company |
| Dominick Neri | Evan Tong, O.D. |
| Douglas Campbell OD | Eve Schubert |
| Douglas Emmett 2010 LLC | Evelyn Chenoweth |
| Dr Chad Mies | Evolve |
| Dr Charles H Kinney | Express Maintenance |
| Dr Daniel Vittone | Eye Care & Laser Surgery at Newton- Wellesley LLC |
| Dr Ghazaleh Matian | Eye Care and Cure |
| Dr Hoda Sadighi | Eye Care Center of Chesapeake |
| Dr Huy Tran | Eye Center of Central Maine PA |
| Dr Katherine Shen | Eye Clinic of North Dakota |
| Dr Mallorie Lindsey | Eye Eco Inc. |
| Dr Solomon Gould | Eye Surgeons Associates-Rocklsland |
| Dr. Alina Reznik | Eyebrain Medical Inc. |
| Dr. James Judd | Eyesupply USA, Inc. |
| Dr. Jessica Iida | Eyevance Pharmaceuticals LLC |
| Dr. Jonathan McGlothan | Ezra Galler MD |
| Dr. Pasquale Vecchio Optometry Professional Corporation | Facebook Inc. |
| Dr. Steven Zalaznick | Fagron/Jcb Laboratories |
| Dr. Valerie Allen | Fairview Pharmacy Services, LLC |
| D-Tech North LLC | Falcon Investment Advisors LLC |
| E O Johnson Company, Inc. | Farmington Exchange LLC |
| Eagle Laboratories | Faulkner, Tracy |
| Eastgroup Properties LP | Favorite Healthcare Staffing Inc. |
| E-Bizsoft.Com Inc. | Fc Richmond II LLC |
| Ecom Folders | Fci Ophthalmics, Inc. |
| Elaine Perez | Federal Express |
| Elevate One LLC | Fedex - Dallas - TX |
| Elite Building Care, Inc. | Fichte Endl & Elmer Eyecare |
| Elizabeth Snyder | First Circle Realty Inc. |
| Emilio J Griman | First Communications LLC |
| Empire Medical PC | Fish Window Cleaning |
| Empire Optical Inc. | Fisher & Phillips LLP |
| Empower Missouri | |

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|--------------------------------------|---------------------------------|
| Flatiron Capital | Harrell Eyecare Center |
| Fldr Tlc Overton Centre LP | Harris Beach PLLC |
| Foothills Retail Plaza Inc. | Hart Wagner LLP |
| Ford & Harrison, LLP | Hauser Mechanical Inc. |
| Frank Burger, O.D. | Hawaii Bio Waste Systems Inc. |
| Freewheel Advertisers Inc. | Haynes Healthcare Group LLC |
| Funke Electric Inc. | Haynes Mechanical Systems, Inc. |
| Fusion LLC | HCP Springs Mob Louisville LLC |
| Galleria Acquisition | Healthassure by Alsco |
| Galloway, Lucchese, Everson & Picchi | Heather Werner |
| Garrana_Rmg Apc | Hennepin County |
| Gateway Digital Press-eft | Henry Schein Inc. |
| Gemina Petruzzelli | Herbert's Pharmacy |
| Genesis Building Ltd | Hgr LLC |
| Georgelis Holdings LP | Hill Management Service Inc. |
| Gerald Bell, O.D. | Hoda Sadighi |
| Gerald Jedow | Holland & Knight LLP |
| Gerard Jitechian | Hpn Holdings LLC |
| Gestalt LLC | HTA-Kendall, LLC |
| Gh Correll | Hubspot Inc. |
| Gibbs Service Company Inc. | Hudson Hospital & Clinic |
| Gibraltar Associates, Inc. | Husch Blackwell Sanders LLP |
| GKII 1800 Bering LLC | HW Hollinger (Canada) Inc. |
| Glassdoor | I.b.i.s. Inc. |
| Global Software, LLC | Ia High Crossing LLC |
| Globalwide Media, Inc. | Icare Industries Inc. |
| GO2 Partners Inc. | Idrive Interactive LLC |
| Gold Coast Ophthalmic Instrument | IHEARTMEDIA |
| Google Inc. | Illinois Optometric Association |
| Grand Strand Water & Sewer Authority | Imedicware Inc. |
| Granite Telecommunications | Img Technologies Inc. |
| Grant Thornton LLP | Imprimis Pharmaceuticals Inc. |
| Graphicon, Inc. | Indiana Optometry |
| Greatland Corporation | Infologitech Inc. |
| Greenville County Tax Collector | Innova Medical Ophthalmics |
| Gretchen Lawver | Innovative Discovery LLC |
| Groh & Associates Inc. | Innovative Excimer Solutions |
| Groupon | Instrumentarium |
| Gt Cleaning | Integra Telecom Inc. |
| Guardian Protection Services | Inventive Infusion Solutions LP |
| Gulden Ophthalmics | Iron Mountain |
| Hall Booth Smith, P.C. | Istorage Blue Ash |
| Hamden Three Investors LLC | Istorage St Louis Park |
| Hamilton County Treasurer | J.M. Brennan, Inc. |
| Hammes Partners III LP | Jacqueline Escarcega |
| Hansa Ophthalmics LLC-aka Precision | Jake Lawrence |
| Sensis, Inc. | Jakylin Jones |

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|----------------------------------|-------------------------------------|
| James Chisley | Laclede Gas Company |
| James Fisher | Lane Associates |
| James Kao Opthomology | Language Scientific |
| James Mark Estep | Lashback LLC |
| Jamie Mullis | Latitude Retirement |
| Janet Mathewson | Laz Parking |
| Jani King National Accts Tx | Lee, Micheal Dr |
| Jani-King of Fort Myers | Legalshield |
| Jan-Pro of the Capital District | Leiters |
| Javier Luna | Level 3 Communications, LLC |
| Jax Concourse Property, LLC | Lifecare Inc |
| Jean Paul Abboud | Lighthouse Services Inc. |
| Jeff Archambault | Lilla Bonello |
| Jennifer Ramirez | Lillian Kuhl |
| Jereyll Jackson | Lily Bradford |
| Jersey Pride, Inc. | Lincoln Life & Annuity of NY |
| Jeter Systems Corporation | Linda Foley OD |
| John Belardo PLLC | Linde Electronics & Specialty Gases |
| Johnny Wen | Linde Gas LLC |
| Johnson & Johnson Care Inc. | Lindtech Services Inc. |
| Jones Walker LLP | Linn County Eye Care PLLC |
| Julio Echegoyen MD | Linson Pharmacy |
| Jw Surgical LLC | Lite Source Inc., |
| Kansas Department of Revenue 915 | Livingston International Inc. |
| Kathryn Christie | Local 628 |
| Katten Muchin Rosenman LLP | Lombart Instrument |
| Keeler USA | London Health Sciences Center |
| Kelsey Fennер | London Hydro |
| Ken Moadel | Luxottica of America - Gordon |
| Kencal Maintenance Corporation | Madrivo Media LLC |
| Kenneth Kellogg | Majik Cleaning Service, Inc. |
| Kenney Avenue LLC | Managed Outsource Solutions |
| Kenwood Place One LLC | Manuel Enriquez |
| KF Parent II | Marchon |
| Kiesha Smith | Marcolin USA Eyeware Corp. |
| King County Treasury | Maria Scott, M.D. |
| Kirby Redman, O.D. | Marion County Treasurer |
| Kirkorian Enterprises L.L.C. | Marisa Merkel |
| Klientboost LLC | Mark Emmerich, O.D. |
| Konica Minolta | Market Hatch Co. Inc. |
| Kornika King | Marketing Architects |
| KPB Partners, LLC | Marlin Business Bank |
| Kraff Eye Institute | Mary "Sarah" Otto |
| Kraft Mechanical, LLC | Mary Diaz |
| Kroll / Duff & Phelps | Mary Nguyen |
| Kurth Sheet Metal Inc. | Masterswitch It |
| Kwc Acacia Court LLC | Matthew Collomb |

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| Maxair Mechanical Inc. | Monument Parking |
| Maxim Staffing Solutions | Moria Inc. |
| Mccarl's Services Inc. - 43920 | Morningstar Storage |
| McCarthy, Kenney & Reidy, P.C. | Morrison Roxborough Properties NC LLC |
| Mcclung Printing, Inc. | Mount Ogden Eye Center LLC |
| McI | Mres Penn Holdings LLC |
| Mckesson Medical Surgical | MSD-DV San Bruno LLC |
| Mckesson Specialty Health | Msi Precision Speciality Instruments |
| Mdprospects Inc. | National Association of Vision Care Plans |
| Med-Electronics, Inc. | National Maintenance Services Inc. |
| Media6degrees Inc. | Nationwide Business Concepts |
| Med-Logics, Inc. | Neil Casey, O.D. |
| Medpro Group | Nelson Laboratories |
| Merus Refreshment Services, Inc. | Nelson Mullins Riley & Scarborough |
| Messer LLC | Neofunds by Neopost |
| Metlife-Group Benefits/Metlife Small Business Center | Neopost |
| Miami-Dade Police Department | Neustar Info Services Inc. |
| Michael Brusco | New England Document Systems Inc. |
| Michael Gordon MD Inc. | New England Eye Institute |
| Michael Insler - exp | New Possibilities Group LLC |
| Michael Lager | Ngt Corporation |
| Michael Marino, M.D. | Nicor Gas Company |
| Michea Peterkun | Noble Systems |
| Michelle Shade Hinchliffe, O.D. | Normandy Carpet |
| Michelle Uruena | North Carolina Department of Revenue |
| Michelsohn Creative Communications | North Star Optical |
| Microsoft Online Inc. | Northern Lights Optical |
| Microspecialties, LLC | Norwalk Chamber of Commerce |
| Microsurgical Technology | Nrai Corporate Services |
| Midway Uniform Inc. | Nufit Media Inc. |
| Midwest Language Banc, Inc. | NY Vision Group |
| Millennium Surgical Corporation | NYS Workers Compensation Board |
| Minh Lhat Le, O.D. | Oakland Commons Acquisition LLC |
| Minnesota Print Management | Oasis Medical Inc. |
| Minnesota Revenue | O'Brien Pharmacy |
| Minnesota Wild Hockey Club | Ocular Therapeutix Inc. |
| Minute Press Rich-Hen Inc. | Oculus Inc. |
| Minuteman Press | Ocusoft Inc. |
| Minuteman Press - Pawtucket | Odegard Gockel Development LLC |
| Minuteman Press - Waltham, MA | Office Essentials Inc. |
| Minuteman Press-Vienna | Office of Finance, City of Los Angeles |
| Mission Linen Supply | Officeteam |
| Mmic Insurance Inc. | OG & E |
| Modus Direct LLC | Old Oak Property |
| Moneydart Global Services Inc. | Omni Combined We LLC |
| Monique Bellemare | Omnicard, LLC |
| | O'Neil Building Fund, LP |

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|---|---|
| On-Track Systems Inc. | Public Service Company of Colorado/ Xcel Energy |
| Oogg Inc. | Pure Health Solutions Inc. |
| Ophthalmic Consultants of Long Island | Pureads LLC |
| Ophthalmic Instrument Co., Inc. | Puritan Springs Water Co |
| Ophthalmologistprime PC | Quail Post and Parcel |
| Opticall, Inc. | Quality Roofing Services Inc. |
| Optizmo Technologies LLC | Quench USA Inc. |
| Optometric Society of New York | Quill Corporation |
| OptumRX Inc. | R2 Unified Technologies |
| Orbit Media Studios Inc. | Rachelle Loizeau |
| Paetec | Rainbow Distributing Company Inc. |
| Paladin Global Partners LLC | Ramona Williams |
| Palm Beach County Tax Collector | Randal Rabon, M.D. |
| Patewood Holdings LLC | Ray Hamilton Company |
| Patient Now Inc. | Rc Asset BB LLC |
| Paypal Inc. | Rcs Germantown I, LLC |
| Pembrook Maitland Ltd | Ready Refresh by Nestle |
| Pencol-Medisave Pharmacy | Red Banyan Group, LLC |
| Penske Racing South Inc. | Reed Exhibitions US |
| Pharos | Regions Credit Card |
| Phoenix city treasurer 29690 | Reliant Technology LLC |
| Phsi - Pure Water Finance | Relx Inc. dba Reed Exhibitions |
| Physicians Protocol | Resco Spo, S R.O |
| Pinehurst Building LLC | Rhina Flores |
| Pinpoint Optics LLC | Rita White |
| Pistris Cavae, LLC | Robbins Laser Site |
| Pitney Bowes Global Financial Services, LLC | Robert A. Blomquist, LTD |
| Pjp Holdco, LLC | Rodolf & Todd PLLC |
| Plunkett's Pest Control | Ronbet 437 LLC |
| Popp Telecom | Rosenberg Media |
| Porfirio Avila Ibarra | RP Aventine Office Owner, L.L.C. |
| Porter Pros LLC | Rubinbrown LLP |
| Precision Lens | Run to Clean LLC |
| Preferred Apartment Communities Operating Partnership, L.P. | Ryan Tucker |
| Premier Electric of Iowa LLC | Samantha Mosley |
| Premier Ophthalmic Services Inc. | San Diego Pension Consultants |
| Premium Assignment Corporation | Sandberg Phoenix & Von Gontard P.C. |
| Premium Refresment Service | Santiago Villazon, M.D. |
| Preventive Pest Control, LLC | Sara l'Etoile |
| Principal Life Insurance Company | Sarah Vandersluis |
| Prism Eye Institute | Sarah Wade |
| Profectus Partners LLC | Sasi Investments LLC |
| Professional Office Services, Inc. | Schaeaf Air Inc. |
| Proforma | Scott & Whitehead |
| Prospect Fifth Ave LLC | Scribe Software |
| | Scrubs and Beyond, LLC |

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|---|---|
| Secretary of State Business Programs Division | Stonecipher-EFT |
| Secured Communications, Inc. | Stp Westlake LP |
| Sencomm | Stratus Building Solutions of San Diego |
| Serenity Aquarium & Aviary Services | Summerly Steveson |
| Servicemaster Building Services | Sunny Lemon LLC |
| Seth Terr | Suny College of Optometry - University Eye Center |
| Shareholder Value Ltd | Surgical/Valeant |
| Sharon Debra Brown | Susie Buck |
| Shauna Schissler, O.D. | Swan Vision |
| Shelby Duncan | Synergeyes Inc. |
| Sheppard Mullin Richter & Hampton LLP | Talk2rep, Inc.- |
| SHI International Corp | Tamcare Services Inc. |
| Shred-it International ULC | Tapstone Holdings, LLC |
| Sierra for Medical Science Inc. | Telus Communications |
| Sierra Springs | Tem Systems, Inc. |
| Silhouette Optical Ltd | Tennessee Info Tech |
| Silhouettes Inc. | Texas Name Mercantile Investment LLC |
| Silver Creek LLC | The Burgess Company LLC |
| Silvr Social, LLC | The First Impression Group Inc. |
| SJL Inc. | The Gateway Press, Inc. |
| Skinceuticals | The Laser Center of Coral Gables LLC |
| Smart Family Vision LLC | The Lincoln National Life |
| Solution Reach | The Lincoln National Life Insurance Company |
| Sonomed | The Plaza Phase III LLC |
| South Twin Executive Search LLC | The Printing Shoppe |
| Southwest Eye Surgery Center | The Realty Associates Fund XI Portfolio, L.P. |
| Southwest Solutions Group Inc. | The UPS Store |
| Spectrio | Then, John |
| Sperry Tech LLC | Thermal Engineers Inc. |
| Split Rock Management, Inc. | Thomas Litzinger |
| St Joseph County Treasurer | Thompson Hine LLP |
| Staar Surgical Company | Tia Buddle |
| Strange Company | Tilford Dobbins & Schmidt PLLC |
| Staples | Tina Duong - Amb |
| Staples Advantage | Tina Rye |
| Staples Technology Solutions | Titan Security LLC |
| State of Washington 98124-1051 | TL GCP Owner LLC |
| Stephen Loudemilk | Tom Zander |
| Stephen Wexler, M.D. | Total Eye Care PA |
| Stericycle Inc. | Total Facility Solutions Inc. |
| Sterling Water Inc. - culligan | Total Water Treatment Systems Inc. |
| Sterlizer Autoclave Solutions LLC | Tower 1555 |
| Stern Environmental Group LLC | Town of Burlington 376 |
| Steve Looyse, O.D. | Town of Ocean City, MD |
| Steven Douglas Associates LLC | |
| Steven Sikalis | |
| Stone Oak Pharmacy | |

| | |
|---|---|
| Tpx Communications | Whiting Properties LLC |
| Tracey J Baughey | Whitney Myers |
| Tracy Chen Dellario | William Goldsmith, O.D. |
| Travis Wilson | William J. Lamar & Sons, Inc. |
| Treasurer, State of Ohio | William Ledbetter |
| Triangle Family Eye Care O.D., PLLC | Wilson Ophthalmic Corporation |
| Trolley- Boi, LLC | Windstream |
| Trupti N Patel & Associates | Wood Works |
| Tulsa Towers LLC | Workplace Partners Inc. |
| Turner Reporting Services | WPAT /WSKQ Spanish Broadcasting System |
| U and Me Moving | WVA |
| U.S. Postal Service | Xerox corporation |
| Umc, LLC | XO Communications Services Inc. |
| United Illuminating Company | Yahoo Inc. |
| Univision Receivables Co LLC | Yelp! Inc. |
| US Internet Corp | Zeta Global Corp |
| USI Insurance Services National, Inc. | Ziemer USA Inc. |
| Vance Thompson Vision Clinic, Prof LLC | Zoho Corporation |
| Vanguard Cleaning Systems | |
| Vaught Family Eye Care | |
| Vdc Enterprises | <u>Litigation Counterparties</u> |
| Velosio LLC | Stetson Adkisson |
| Verizon Business | Ron Antoniewicz |
| Vermont Eye Laser | Kirsten Archbell |
| Victor Insurance Managers Inc. | Joseph Berrios |
| Village of Rosemont | Tammy Berry |
| Vincent Biesiot, O.D. | Richard Bohrer |
| Vincodo, LLC | James Bosely |
| Virginia Department of Taxation | Ashli Bryant |
| Virginia Optometric Association, Inc. | Brian Burdsall |
| Vision Source LP | M. Burrow |
| Vista Staffing Sol/Whitaker Medical | Paris Chandler |
| Vivial Media | Michelle Chester |
| Vmi Cleaning Corp | Columbus Eye Associates, Inc. |
| Vmr Holding LLC | Ben Cook |
| Vorys Sater Seymour and Pease LLP | Mhorena Cortez |
| Vspone San Diego | Guy Fairon |
| Walcott Rx Products, Inc. | Zelda Garcia |
| Waller Lansden Dortch & Davis LLP | Yelena Garkovenko |
| Walman Instruments | Randa M. Garrana, MD |
| Waste Mgmt | Jeffery Greene |
| Westar Polaris III LLC | Jerry Hammond |
| Westbrook Center Illinois Realty LP | Carol Harding |
| Westbrook Center Illinois Realty LP | James Huskie |
| Western Institutional Review Board Inc. | Claudio Jordan |
| Westwood Venture LLC | Marlena Karczewski |
| Whitehall LLC | Norman Kevern |

| | |
|---------------------------------|--|
| Willie "Jesse" Lockhart | Office of the Attorney General for the State of Connecticut |
| Stewart MacLeod | Office of the Attorney General for the State of Colorado |
| LCA-Vision Inc. d/b/a LasikPlus | Office of the Attorney General for the State of Delaware |
| Mayra Manning | Office of the Attorney General for the District of Columbia |
| Sinforoso Martinez | Office of the Attorney General for the State of Florida |
| Herman Meeks | Office of the Attorney General for the State of Georgia |
| Dr. Ken Moadel | Office of the Attorney General for the State of Illinois |
| Carol Mocaby | Office of the Attorney General for the State of Indiana |
| Barbara Nanna | Office of the Attorney General for the State of Iowa |
| Rebecca Navarro | Office of the Attorney General for the State of Kansas |
| Gary Ortega | Office of the Attorney General for the Commonwealth of Kentucky |
| Theresa Perry-Gayle | Office of the Attorney General for the State of Louisiana |
| Kathryn Recob | Office of the Attorney General for the State of Maryland |
| Elizabeth Reyes | Office of the Attorney General for the Commonwealth of Massachusetts |
| Enith Rosario | Office of the Attorney General for the State of Michigan |
| Alexander Ruezga | Office of the Attorney General for the State of Minnesota |
| Jesus Ruiz | Office of the Attorney General for the State of Missouri |
| Rima Samman | Office of the Attorney General for the State of Montana |
| Ramona Saucedo | Office of the Attorney General for the State of Nebraska |
| Sensis, Inc. | Office of the Attorney General for the State of Nevada |
| SFI Ltd. Partnership 14 | Office of the Attorney General for the State of New Jersey |
| Vineyard Flagship 87, LLC | Office of the Attorney General for the State of New Mexico |
| Austin Virrueta | Office of the Attorney General for the State of New York |
| Christopher Walker | |
| Kristi Wicker | |
| J. Wilkerson | |
| Alexus Williams | |
| David Wilson | |
| Stacy Young | |

Other Potential Parties in Interest

Jefferson Capital Systems, LLC
Department of Health and Human Services
Lori Stiffler
Godon Schanzlin New Vision Institute
Karla Keefe

State Attorneys General

Office of the Attorney General for the State of Alabama
Office of the Attorney General for the State of Arizona
Office of the Attorney General for the State of Arkansas
Office of the Attorney General for the State of California

| | |
|---|----------------------------|
| Office of the Attorney General for the State of North Carolina | Amin, Khyati |
| Office of the Attorney General for the State of North Dakota | Ammons, John Timothy |
| Office of the Attorney General for the State of Ohio | Ancona, Robert |
| Office of the Attorney General for the State of Oklahoma | Angles, Jo |
| Office of the Attorney General for the State of Oregon | Aronson, Barry |
| Office of the Attorney General for the Commonwealth of Pennsylvania | Askew, Johnetta |
| Office of the Attorney General for the State of Rhode Island | Atallah, Stephen |
| Office of the Attorney General for the State of South Carolina | Atarod-Momayezzadeh, Panta |
| Office of the Attorney General for the State of Tennessee | Ayres, Brandon |
| Office of the Attorney General for the State of Texas | Babu, Sneha |
| Office of the Attorney General for the State of Utah | Baik, Rawzi |
| Office of the Attorney General for the Commonwealth of Virginia | Bajpai, Abhishek |
| Office of the Attorney General for the State of Washington | Banales, Marianne |
| Office of the Attorney General for the State of Wisconsin | Bannwarth, John |
| | Barker, Luke |
| | Barrett, Erin |
| | Barthram, Sandra |
| | Bathijs, Sheebani |
| | Baylus, Susan |
| | Belardo, John |
| | Belin, Michael |
| | Bennett, Lisa |
| | Bernstein, Deborah |
| | Berryman, Constance |
| | Bevels, Angela |
| | Beyer, Craig |
| | Beyer, Todd |
| | Bhagat, Kriti |
| | Boes, David |
| | Bohnert, Ryan |
| | Bossin, Richard |
| | Botelho, Paul |
| | Bragin, Todd |
| | Breedlove, Hal |
| | Bright, Melissa |
| | Broderick, Robert |
| | Brooks, Jordan |
| | Brown, Kristen |
| | Brown, Meghan |
| | Brule, Susan |
| | Brusco, Michael |
| | Buch, John |
| | Budde, Tia |
| | Bull, Lindsey |
| | Buntrock, Chris |
| | Butrus, Salim |
| | Cacchillo, Paul |

Current and Former Physicians

| |
|----------------------|
| Abarr, Kathleen |
| Abboud, Jean-Paul |
| Abrams, John |
| Abramson, Jodi |
| Abrashoff, Nicole |
| Abyaneh, Amir |
| Afreen, Sadia |
| Ahn, Christine |
| Ailani, Hareesh |
| Akhtar, Jihan |
| Alban, Therese M. |
| Alessi, Randall |
| Al-Khudari, Mohammad |
| Allen, Charles |
| Allen, Neysa |
| Allf, Bryan |

| | |
|-------------------------|---------------------------|
| Campen, Thomas | Denton, Nancy |
| Carniglia, Patricia | Derickson, John |
| Carr, Jonathan | DeStafeno, John |
| Carroll, Brant | Dham, Vijayata Vera |
| Cassol, Mark | Diegel, Robert |
| Chado, Samuel | DiMegilo-Unfried, Deborah |
| Chan, John | Dininger, Amanda |
| Chan, Patrick | Dixon, Margaret |
| Chang, Clark | Donnenfeld, Eric D. |
| Chang, Eunice | Doshi, Sima |
| Chatha, Manmeet | Dotson, Jarrett Wayne |
| Chen, Jonathan | Doyle, Eva |
| Chen, Michelle | Doyle, Jackie Lynn |
| Cherian-Dulgarian, Rita | Doyle, Louise |
| Chesen, Neil | Doyle, Matthew |
| Chia, Lin | Duke, Robert |
| Child, A. Robert | Ebel, Megan |
| Chima, Harmin | Echegoyen, Julio |
| Chinn, Jennifer | Eden, Robert |
| Choi, Michael | Edmonds, Jason |
| Chokshi, Natasha | Edward, Hannah |
| Chou, Jeffrey | Egan, Mackenzie |
| Choy, Wendy | Eippert, Gregory |
| Chun, Benjamin | Elias, Fernando |
| Chung, Allen | Ellis, Candice |
| Ciarmiello-Litz, Gina | El-Nimri, Nevin W. |
| Clark, Kevin | Engleman, Max |
| Clark, Matthew | Ernston, Tanya |
| Clark, Melvin | Essepian, John |
| Cockerill, Elizabeth | Evans, Derek |
| Conley, Eric | Fan-Smith, Janice |
| Connell, Christopher | Farhat, Bilal |
| Coran, Judith | Feinman, Bernard |
| Corbett, Daniel | Fiedler, Catherine |
| Cortese, Michael | Findlater, Nathalie |
| Czulinski, Craig | Fisher, Bret |
| Dahlgren, Matthew | Florkowski, Aaron |
| Dale, Rebecca | Foley, Linda |
| Danaher, Patrick | Foote, Peter |
| Dang, Dana | Ford, Phillip |
| DAngelo, Lucia | Fox, Martin |
| Dastrange, Rosa | Frank, Garrett |
| Dau, Jordan | Frank, Lawrence |
| Dau, Madeline | Freeland, Klaus |
| DAversa, Gerard | Freese, Ali |
| Davidson, David | Fuzaylov, Leonard |
| DeBlasio, Peter | Gaan, Sabrina |

| | |
|------------------------|------------------------|
| Gajera, Krupa | Hopen, Patrick |
| Galler, Ezra | Hornberger, Samantha |
| Garcia, Jonathan | Horowitz, Gina |
| Geffen, David | Hu, Jimmy |
| Gendal, Mark | Hughes, Grady |
| George, Eric | Hummel, Chad |
| Ghajarnia, Mehdi | Insler, Michael |
| Gilbert, Michael | Ireland, Ivan |
| Gilbert, Thomas D. | Jaben, Scott |
| Glasser, Anthony M. | Jacobs, Jason |
| Gnanakkam, Selvin | Jacobs, Katherine Anne |
| Goodman, George | Janes, Joseph |
| Gordon, Alison | Jay, Martha |
| Gordon, James | Jellie, Hugh |
| Gordon, Michael | Jensen, Gordon |
| Graziani, Stephanie | Jodoin, Barbara |
| Greenbaum, Allen | Johnson, Michael |
| Greenberg, Jason | Joseph, George |
| Greenman, Herbert | Kadlec, Janae |
| Griffin, Anne | Kadler, Karen |
| Grochmal, Jay | Kalman, Rinat |
| Gross, Wendy | Kao, James |
| Ha, Hoang Vy | Kaplan, Evan |
| Hair, Christine | Karbassi, Mohammed |
| Hajjari, Shaun | Karim, Fatima |
| Halfpenny, Colleen | Karim, Sadia |
| Hammond, Matthew | Karim, Syed |
| Hammonds, William | Karlik, Jeffrey |
| Hamrick, Cameron | Kaswinkel, Daryl |
| Hanstead, Thomas | Kaufman, Jonathan |
| Harder, Carl | Kay, Michael |
| Hardic, David | Kaymanesh, Kiana |
| Harn-Reid, Natalie | Keamy, Jean |
| Harris, Daniel | Kelmenson, Amy |
| Harris, Walter | Keshishyan, Nareh |
| Hart, Keri-Ann | Keys, Taylor |
| Harvey, Thomas | Keyser, Robert |
| Hayes, Christine | Khan, Nadia |
| Helfgott, Maxwell | Khan, Sameer |
| Henen, Basant | Khodadadian, Daniel |
| Hill, Geoffrey | Ki, Brian |
| Hirsch, Marc | Kieval, Jeremy |
| Hneleski, II, Ignatius | Kinney, Charles |
| Hofer, Lee A. | Kinney, Micah |
| Holle, Doyle | Kleinau, Karl |
| Holtebeck, Aaron | Knauf, Herbert |
| Holzman, Andrew | Knighton, Elizabeth |

| | |
|----------------------|------------------------|
| Ko, Narae | Machat, Jeffery J. |
| Koenig, Steven | Mahal, Eveena |
| Korley, Withney | Malara, Tania |
| Kornstein, Howard | Manning Jr., Michael |
| Kostakis, Stephanie | Mark, Beverly |
| Kosvitch, Philip | Markowski, Allise |
| Kownacki, John | Marques, Jennifer |
| Kranz, Oscar | Martin, Alexander |
| Krassin, Jabin | Martin, Christina |
| Kroona, Katie | Martinez, J. Alberto |
| Kruger, Matthew | Martinez, Jesus |
| Kurt, Kevin | Mathews, Priya |
| Kuryan, Jocelyn | Mathys, Kenneth |
| Kwak, Terry | Mayer, Jennifer |
| Ky, Willy | Mazhari, Nima |
| Lachenman, Kathryn | McAlear, Thomas |
| Lam, Amy | McCanna, Terrence |
| Lamoreau, Kristen P. | MCCarron, Chantal |
| Lancaster, Nicholas | McDonald, Marguerite |
| Lavoie, Romie | McDowell, Karen |
| LeBlanc, Allison | McGuire, Mallory |
| Lee, Matthew | McHale, John |
| Lee, Michael | McIntire, Lisa |
| Lee, Michele | McIntosh, Elizabeth |
| Lee, Sarah | McKenzie, Kenneth Mark |
| Lee, Wilson | McKillop, Brian |
| Leibole, Marc | McMackin, Kenneth |
| Leija, Roxana | Melikian, Arbi |
| Lemanski, Nicole | Melko, Jenine E. |
| Levinson, Richard | Mellor, Jeffery |
| Li, Eddie | Melott, Melissa J. |
| Lin, Wonchon | Meskin, Seth |
| Littlefield, Sue | Meyers, Elizabeth |
| Litzinger, Thomas | Mezquia, Denise |
| Loccisano, Rocco | Miller, Charles |
| Lombardo, Anthony | Miller, Edward |
| Loomis, Troy | Miller, Ruth |
| Lovato, Alfred | Mix, Kasie |
| Love, Emily | Mohsini, Wasim |
| Lu, Lisa | Mollick, Perry |
| Lundquist, Fred | Moon, Judson |
| Luorno, Joseph | Moore, Jennifer |
| Lushko, Shauna B. | Moore, Shannon |
| Ly, Kelly | Moose, Holly E. |
| Lytle, Jonathan Jay | Morkin, Melina |
| Maasarani, Sarah | Morschauser, Dana |
| Macedo, Aisha | Moss, Hart |

| | |
|-----------------------|-----------------------|
| Motacek, Adam | Patel, Nayan |
| Motacek, Ashley | Patel, Nilpa |
| Mudgil, Ananth | Patel, Priya |
| Murphy, David | Patel, Sheetal |
| Muse, James | Patel, Sonali |
| Muthappan, Valliammai | Patel-Sheth, Sonya |
| Nagy, George | Patounas, Ellie |
| Nattis, Alanna | Patterson, James |
| Nattis, Richard | Peel, Jessica |
| Nazari, Kourosh | Pendse, Sagun |
| Negrey, Michael | Penick, Edward |
| Nehls, Sarah | Perlman, Elliot |
| Nelson, Brett | Perrine, Jeanne |
| Nelson, Jenna | Perry, Craig |
| Nelson, Patrick W. | Perry, Henry |
| Nelson, Ryan | Petro, Samuel |
| Neren, Asher | Pettinelli, Damon J. |
| Nghe, Nancy | Pham, Leslie |
| Ngo, Hanh | Phillips, Susan |
| Ngo, Sieu Mike | Piccone, Michele |
| Nguyen, Alyssa | Piko, Amy |
| Nguyen, Hanh | Pilavas, John |
| Nguyen, Tam | Piraino, Vincent |
| Nguyen, Thanh | Platt, Lawrence |
| Nguyen, Theresa | Polk, Eric E. |
| Nguyen, Tuan | Porter, Stacy |
| Nichols, Bruce | Posse, Ryan Marcel |
| Oats, Jack | Pouly, Severin |
| Oberlander, Mark | Prajapati, Hiten |
| ODay, David | Probst, Louis |
| Okoye, Godwin Stanley | Prytula, Liane |
| Olszewski, Krystine | Pust, Diana Christina |
| Opferman, William | Pyfer, Mark |
| Or, Brandon | Quan, Mary Ellen |
| Orlin, Stephen | Quilla, Carrie |
| Oshea-Michael, Dawn | Quilla, Jamin |
| Osman, Mohamed | Raber, Irving |
| Oster, John | Rapoport, Yuna |
| Oyen, Mary Jo | Rauch, Mary |
| Pajka, Stanley | Rauchwarger, Alan |
| Palacios, Enrique C. | Ray-Doyle, Rebecca |
| Palisano, Paul | Raye, Russell |
| Palmer, Staci | Remington, Danielle |
| Panoyan, Ani | Reppert, Tyler |
| Pasquale, August | Reznik, Alina |
| Patch, Debbie | Rhodes, Pelashia |
| Patel, Anisha | Rivera-Molina, Althea |

| | |
|-----------------------------|----------------------|
| Rizen, Michael | Smeriglio, James |
| Rizkalla, Ramy | Smith, Kenneth |
| Roberts, Ryan | Smith, Lawrence |
| Rosin, Jonathan | Smith, Stephen |
| Ross, Shanda | Smith, William |
| Rotkis, Walter | Sokol-Mader, Abigail |
| Rozakis, George | Solomon, Jonathan |
| Rubinate, Laura | Solomon, Michael |
| Rubinfeld, Roy | Solverson, Daniel |
| Rule, Sarah | Sorgentoni, Vincent |
| Rumbach, Max | Speaker, Mark G. |
| Ruparel, Shriya | Spencer, Patrick |
| Rutzen, Allan | Stalcup, Anna |
| Sachs, David | Stein, Jonathan |
| Saha, Surajit | Steinberg, David |
| Salierno, Anthony L. | Steiner, Ceara |
| Samuels, Michael | Sterling, Alice |
| San Filippo, Ashley | Stetson, Steven |
| Sanford, Amanda | Stewart, Kayla |
| Saporito, Cibele | Stolte, Keith |
| Sarezky, Daniel | Stonecipher, Karl |
| Schagg, Amy | Stopak, Samuel |
| Schanzlin, David | Stoparic, Mila |
| Schettini-DeRuvo, Mary Lynn | Sulewski, Michael |
| Schneider, Lauren | Sumlin, Bruce |
| Schroeder, Laura | Summers, Janet |
| Schultze, Robert | Suson, John |
| Schwartz, Ronald | Swan, Edmund |
| Scott, Maria | Swan, John |
| Seidenberg, Keith | Swan, Kathryn |
| Seto, Samuel | Sweeney, Adam J. |
| Severinsky, Boris | Teichman, Joshua |
| Shah, Chirag S. | Thakkar, Suchita |
| Shalom, Dara Anissa | Thimons, James |
| Sheth, Nilesh | Tinari, Giulia |
| Shikar, Despina | Tipperman, Richard |
| Shlosman, Denis | Tirado, Alejandro |
| Shriver, Peter | Towle, Steven |
| Sieber, Melissa | Tracy, Michael |
| Siegel, Steven | Tran, Anhthuy |
| Sikalis, Steven | Tran, My Tho Karin |
| Silk, Muhammad | Trang, Andrew |
| Simon, David Philip | Trattler, William |
| Singh, Jorawer | Truong, Hong Matta |
| Sinn, Robin | Tsai, Linda |
| Siv, Alvin | Tseng, Ivan |
| Smarzinski, Kay | Tsui, Eva |

Ullrich, Chris
 Van De Ven, Stephanie
 Vanaki, Charles
 Varr, William
 Vasquez-Young, Arlene
 Vaught, Holly
 Vecchio, Pasquale
 Vieth, Chad
 Villazon, Santiago
 Visco, Frank
 Vlasov, Anton
 Vu, Mai Phoung
 Vyas, Pratik
 Wadsworth, Darwin
 Waltz, Kevin
 Warner, Evan
 Wasserman, Barry
 Wasserstrom, Jeffrey
 Watkins, Torrence
 Watson, Celina
 Weber, Jacquelyn
 Weedfall, Kerry S.
 Weigel, Jen
 Weiss, Mark
 Wessler, Bonnie
 Wexler, Stephen A.
 Whiteside, Stephen B.
 Whiting, David
 Whitten, Mark
 Wilbur, Ernest
 Wilderson, Leslie
 Williams, Christopher
 Wilson, Haley
 Wisner, Douglas
 Witherell, John
 Womack, Larry
 Woo, Grace
 Woo, Patricia
 Wood, John
 Wood, William R.
 Woodbridge, Danielle
 Wooten, Laura
 Wu, Helen
 Yaghouti, Farzad
 Yao, Michelle
 Yee, Chihuang
 Young, Wade

Youssefzadeh, Bavand
 Zaidman, Gerald
 Zaleski, Melissa
 Zambelli, Alison
 Zeldes, Steven
 Zhang, Kevin
 Zhang, Ting
 Zimski, Lauren
 Zingle, Shannon

Current and Former Employees

Abdelmaksoud, Heba E.
 Abelenda, Kristen N.
 Abramson-Speaker, Jodi L.
 Abreu, Monica P.
 Aguirre, Nayeli
 Ahrens, Sonja G.
 Ajax, Asnite
 Alarcon, Teresa
 Alassaf, Hala F.
 Aldridge, Paul
 Aleman, Krystal N.
 Alexander, Christine
 Alexander, Thomas
 Allen, Nadine A.
 Alvarado, Cindy
 Alvarez Santana, Adelita
 Alvarez, Hector
 Alyea, Ariel L.
 Amigo, Jerome
 Anang, Francis T.
 Angelroth, Lynn A.
 Aponte, Faust Robert
 Arguello, Vanessa E.
 Arias, Catherine
 Arnold, Carrie A.
 Arroyo, Aurora
 Askew, Juli
 Assissini, Armand L.
 Astorga, Karely A.
 Augustine, Linda J.
 Austin, Earle
 Austin, Maggie
 Azizi, Albulena
 Bailey, Shirley
 Bartosiewicz, Samantha J.

| | |
|------------------------|---------------------------|
| Bascomb, Linck | Brown, Tashera-Yekarah |
| Basteiro, Kenneth M. | Brozick, Susan J. |
| Batchelor, Christopher | Bucci, Jean M. |
| Batilla, Clarissa E. | Buonbrisco, Elisa |
| Batista, Miguel | Butler, James |
| Battel, Chris | Byrd, Domonique N. |
| Bauer, Whitney B. | Byrnside, Kayce |
| Baumann, Amalia L. | Caggiano, Silvio (Canada) |
| Beck, Phillip A. | Cahill, Jeannie |
| Belcher, Nichelle | Cake, Sharon |
| Bell, Tria T | Calix, Medjina |
| Bellemare, Monique E. | Callahan, Shamauri |
| Bello, Brittany A. | Camacho, Karina |
| Belmonte, Alejandro B. | Campbell, Beverly |
| Benitez, Veronica M. | Campman, Linda E. |
| Benjamin, Andrea S. | Campos, Eunice G. |
| Benjamin, Thomas | Canchola, Andrea |
| Benson, Danielle | Cantu, Lauren A. |
| Benson, David A. | Caporaso, Jocelin |
| Benton, Eric D. | Cardenas, Julie Ann |
| Berkas, Maridith S. | Carls, Amanda K. |
| Berry, Angela E. | Carman, Ernest E. |
| Berry, Capreise W. | Carter, Natasha L. |
| Beuter, Amanda | Cartwright, Rebecca J. |
| Bias, TeAsia | Cassel, Micah A. |
| Bjorklund, Margaret M. | Castillo, Belen A. |
| Black, Toya | Castillo, Diana C. |
| Bloom, Richard D. | Castillo, Hector O. |
| Blue, Valencia A. | Chacon, Candace A. |
| Bohman, Joseph D. | Chambers, Courtney A. |
| Bojorquez, Juan C. | Chang, Julie B. |
| Bombard, Angela M. | Charson, Sarah |
| Bookal, Michael | Chen, Tracy |
| Boone, Gina I. | Chia, Lin Ma |
| Border, Lori L. | Chin, Tiffany A. |
| Boston, Claudia | Chow, Claudia V. |
| Bounthavilay, Neda | Ciarmiello, Gina M. |
| Bowen, Kevin H. | Clark, Ireri |
| Bowman, Aleena B. | Claveria, Protacio A. |
| Bradford, Kathrine R. | Clemente, Corrine R. |
| Bradley, Yolanda Y. | Coelho, Henriquea |
| Brewer, Jenifer | Coello, Andy L. |
| Brinson, Kathleen E. | Coello, Luis A. |
| Britt, Chelsea V. | Coffini, Libby K. |
| Brown, Brianna A. | Colbert, Benjamin A. |
| Brown, Christol | Cole, Teresa L. |
| Brown, Janet A. | Coleman, Evan Y. |

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| Colon, Evelyn | Eggenhafer, Claudia T. |
| Cook, Rebecca H. | Eitel, Douglas |
| Corbett, Shannon | Emanuel, Therese E. |
| Cortez, Tanya G. | Engen, Theresa J. |
| Costantino, Cory | English, Jenna R. |
| Counter, Ashley B. | Engwer, Jeremy M. |
| Cox, Randall | Enz, Jennifer A. |
| Crawford, Ryan T. | Escareno-Flores, Brenda |
| Cowell, Christian C. | Espino, Beatriz |
| Crudden, Christina M. | Espinosa, Andrea E. |
| Cuttler, Janice E. | Esposito, Joseph M. |
| Daniel, Irene | Ess, Shana |
| Daniels, Lynn | Estinfil, Naderge |
| Dashosh, Julie L. | Etienne, Eddyne |
| David, Alison M. | Evans, Lisa E. |
| Davila, Sunceris | Falcon, Cynthia |
| Davis, Sandra E. | Fallers, Brianna L. |
| Dean, Deanna | Fallon, Darren P. |
| Del Bello, Ashley L. | Farrell, Lee C. |
| Dell, Shanteal K. | Feeny, Kallie |
| DeLuca Robles, Amanda L. | Ferguson, Wendy E. |
| Deminter, Tammy | Fernandez, Cecilia T. |
| Dencause, Jorge | Fernandez, Rosa |
| Denkman, Gregory W. | Feuda, Sylvia L. |
| Denlinger, Joel | Fidlin, Brittney L. |
| Devine, Enrique | Fiegl, Angie C. |
| Dewitt, Dayami | Fieldhouse, Dana J. |
| Dewolfe, John | Figueroa, Melissa |
| Diaz, Lindsey | Figueroa, Michelle |
| DiBella, Cassandra | Fikaris Shikar, Despina |
| DiMaio, Cherie | Filtch, Brielle |
| Distefano, Nelia | Fish, Daniel E. |
| Diurno, Amanda | Fogu, Ashley N. |
| Dolan, David V. | Forrest, Terry L. |
| Domingo, Lynell | Forrester, James D. |
| Dominguez, Alice | Forte, Tasnuva Pia |
| Donaldson, Hoa H. | Francek, Karen E. |
| Dorrani, Gazelle S. | Franceschini, Ryan J. |
| Doty, Lara C. | Franck, Lynn D. |
| Douglas, Donna | Francois, Willy |
| Downie, Judy | Friedman, Julia K. |
| Dozier, Lorrie Ann | Fronda, Korin |
| Dubur, David | Fuller, Lisa Renae |
| Duchon, Amanda A. | Gallardo, Douglas |
| Duran, Angelica Y. | Gallego, Carmen |
| Eastman, Jamie | Gallins, Helen |
| Edwards, Alyssa A. | Gallo, Jennifer L. |

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| Galovic, Melinda S. | Guzman, Nancy |
| Gamez Rodriguez, Arodis | Haase, Amanda M. |
| Gansner, Mary E. | Hagar, Sandra Lynn |
| Garcia, Vanessa | Hamadeh, Grace W. |
| Garcia, Veronica | Hamilton, Jourdan |
| Garcia-Julian, Jonathan D. | Harms, Christina L. |
| Garrett, Aaron E. | Harper, Ashlea M. |
| Gehrke, Nikki-Lyn D. | Harrold, Mary C. |
| Gentile, Debra | Harvey, Sherri D. |
| George, Breighton P. | Hatmaker, Amanda R. |
| Giancaterino, Jennifer C. | Hausman, Alaina |
| Gilbert, Jamie M. | Hayes, Megan |
| Glass, Rebecca | Helland, Ann M. |
| Glinsky, Shelby L. | Hellman, Elizabeth A. |
| Glover, Kimberly Ann | Hellzen, Laurie A. |
| Gobernatz, Callen M. | Henn, Joseph |
| Gomez, Aidaly | Hernandez, Cynthia M. |
| Gomez, Carlos A. | Hernandez, Julio |
| Gomez, Theresa | Hernandez, Marlene |
| Gonzalez, Ashley | Hernandez, Vickie |
| Gonzalez, Cesar A. | Herndon, Jill M. |
| Gonzalez, Julio | Herrera, Cynthia A. |
| Gonzalez, Rachel | Herrera, Gissel |
| Gonzalez, Randalle G. | Herring, Jessica |
| Gonzalez, Susan | Herzlich, Raychel Lee |
| Goodman, George E. | Hibler, Debbie |
| Goodwin, Taunya N. | Hilles, Annette |
| Gordon, Austen | Hinzman, Meranda M. |
| Gordon-Pequignot, Christina J. | Hirotani, Yumi |
| Gorgy, Rachel | Hodge, Jodi |
| Gould, Stacy Anne | Hogue, Courtney E. |
| Goulet, Elizabeth M. | Holder, Tevin |
| Gozari, Fereshta Gulmakai | Holmes, Richard J. |
| Graham, Carolyn F. | Horne, Sarah D. |
| Graham, Katlind N. | Horsey, Darrick P. |
| Graziano, Catherine | Howard, Cherie S. |
| Green, Jonelle | Howe, Elizabeth M. |
| Green, Lashanna | Howlader, Sermona |
| Greenberg, Jason B. | Hudson, Jennifer J. |
| Grega, Christopher A. | Hudson, Lindsay |
| Griffin, Danielle | Hull, Jonny |
| Gross, Lauren E. | Hunefeld, Ann P. |
| Gsell, Allegra | Huntoon, Jennifer F. |
| Guerrero, Suzette J. | Hurd, Michael Brett |
| Guillaume, Samantha S. | Hutkay, Julianna |
| Gunn, Kiara S. | Iaquinto, Melissa J. |
| Gupta, Sangeeta | Isabell, Sebree |

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| Jackson, Erika R. | Kowalczyk, Donna |
| Jacobchick, Ashley M. | Kraus, Peter S. |
| Jacobson, Margaret | Krogen, Laura L. |
| Jameson, Todd E. | Krueger, Chad |
| Jean-Baptiste, Djenann | Kugel, Sarah C. |
| Jenkins, Jalysa | Kurpiewski, Susan M. |
| Jenkins, Stephanie | Lahee, Andrea |
| Jimenez, Byron | Langer, Nicole L. |
| Johnson, Aisha D. | LaScola, Adam |
| Johnson, Carrington R. | LaVigne, Ashley |
| Johnson, Charisse R. | Lavino, Colleen M. |
| Johnson, Chavon D. | Leathers, Javetta |
| Johnson, Jessica Layne | Lebowitz, Richard D. |
| Johnson, Shavon Y. | Lebrun, Johana Gael |
| Johnson, Xavier | Lechuga, Armando |
| Johnson-Gordon, Kris E. | Ledesma-Martinez, Yessenia |
| Jones, Adrienne E. | Leesemann, David A. |
| Jones, Brooke M. | Leger, Fara |
| Jones, Cynthia R. | Leitza, Amanda L. |
| Jones, Robert S. | Leon, Adrian |
| Jones, Wendy | Lesher, Macy E. |
| Jordan, Lynne | L'Etoile, Sara L. |
| Jowers, Sarah E. | Leverette, Stuart B. |
| Kaehr, Kristin M. | Lewis, James D. |
| Kato, Kioko | Lewis, Michael |
| Katsikes, Eleni D. | Lewis, Rachel C. |
| Keljanovic, Valentina | Lipman, Janice Louise |
| Kelly, Adriann | Lira, Gina |
| Kemerer, Shawnta M. | Lloyd-Davies, Ashley E. |
| Kemp, Kelly L. | Lockwood, Joyce |
| Kerns, Christina M. | Loera, Denise |
| Ketterhagen, Kristin | London, Arin L. |
| Khalifa, Samira | Lopez Diaz, Jose |
| Khan, Mariya | Lopez, Emily |
| Kidd, Colleen | Lopez, Joel |
| Kidd, Jacqueline J. | Lorenz, Janine D. |
| Kilfoil, Katherine L. | Lormestoire, Erline |
| Kinda, Elana | Love, Julie A. |
| Kiser, Karen J. | Lugo Ramirez, Nancy |
| Klein, Renee A. | Lujan, Danae J. |
| Klinger, Carol J. | Luna, Javier |
| Knapp, Kimberly | Lyle, Karli |
| Knighten, Felicia | Lynch, Stephanie C. |
| Kolev, Nikolay V. | Macias, Christina |
| Kolker, Karel | Magness, Gilbert A. |
| Koll, Tige A. | Malek, Elizabeth A. |
| Kopp, Torey J. | Mamaev, Alexander L. |

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| Mann, Destiene H. | Miller, Roxanne |
| Manning, Marianthi | Milune, Theresa E. |
| Margadonna, Debra A. | Mlinar, Braden E. |
| Marques, Vlademir G. | Moisi, Laura |
| Marshall, Arianna T. | Mollura, Joseph |
| Marshall, Hannah M. | Monaghan, Brielle A. |
| Martin, Natalia | Mongui, Myriam |
| Martin, Robbin L. | Montreal-Wake, Diana A. |
| Martin, Robin M. | Montoya, Karla |
| Martinez, Jonathan | Moody, Amberle J. |
| Mason, Madeline | Moore, Renee |
| Mastrianni, Julie A. | Morales, Melanie M. |
| Mataraza, Samantha G. | Morales, Melissa R. |
| Matiaco, Dianna | Morales, Sandra Lee |
| Mayers, Joseph | Morris-Mitchell, Sakeera R. |
| Mazariegos, Omar R. | Morschauser-Bruno, Dana |
| Mazza, Claudia | Mosley, Samantha R. |
| McAlee, Livia A. | Muggenburg, Tara K. |
| McCalla-Dallaway, Kishanne | Munoz, Erin R. |
| McCardle, Sarah E. | Murdock, Alivia |
| McCarron, Michael E. | Murdock, Yvonne E. |
| McCauley, Gregory L. | Murphy Od PC, David J. |
| McGehee, Heather A. | Murphy, Teri C. |
| McGuire, Kathleen B. | Napolitano, Jennifer M. |
| McKay, Shayna V. | Nemorin, Elizabeth |
| McLachlan, Joanne | Nettleton, Jana R. |
| McLaren, Kerry-Ann | Ngo, Diep N. |
| McLin, Rozell M. | Nguyen, Thu T. |
| McMahon, Frank J. | Nicholas, Kay V. |
| McMahon-Renz, Jayne | Nichols, James D. |
| McMillian, Jamiela N. | Nick, Jane |
| McRoy, Tress R. | Nunez DeVillavicencio, Doris |
| Medina, Elizabeth P. | Nunnally, Brittany N. |
| Medina, Jennifer | Nysven, Allie M.F. |
| Medina, Karla G. | Obrien, Chanthano N. |
| Meier, Jennifer F. | Ocampo Toledo, Nelly |
| Melamed, Lisa A. | O'Day, Ashley S. |
| Melendez, Sheila | Oettinger, Maria |
| Mendez, Carla | Oettinger, Nick J. |
| Mendoza, Laura J. | Offutt, Stephanie E. |
| Mendoza, Myrna | Ojeda Cantu, Ana A. |
| Menning, Lacey-Ann | Olson, Jeremy W. |
| Mikulich, Julia M. | Olson, Rachel J. |
| Millare, Jennylou | Onfroy, Ariana D. |
| Miller, Imari K. | Orr, Jacquelyn D. |
| Miller, Kiara | Ortiz, Natalie M. |
| Miller, Mathew A. | Ortiz, Yara |

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| Owen, James | Porrini, Anna |
| Pacheco, Valerie L. | Porter, Jessica L. |
| Padilla, Diana D. | Potter, John |
| Padilla, Yesenia | Potts, Justin |
| Padron, Ana R. | Prater, Amanda G. |
| Palma, Sandra | Pratt, Christina C. |
| Panepinto, Ruth B. | Presley, Kinika S. |
| Panta, Luzmila Y. | Price, James N. |
| Paredes, Alejandro A. | Pugh, Sonya L. |
| Parker, Delano O. | Puglise, Angela M. |
| Parker, Jennifer M. | Pullins, Deborah |
| Parkhurst, Kimberly L. | Pursch, Nancy Q. |
| Parra, Cynthia J. | Puthenpurayil, James |
| Parrish, Tabitha | Quick, Angela M. |
| Pasco, Janice | Quinones, Jessica A. |
| Patch, Debbie Pian | Rabideau, Lyssa |
| Paterson, Hilary C. | Raheem, William K. |
| Paulos, Austin C. | Ramdass, Samantha |
| Paulus, Kimberlee | Ramirez, Cledis V. |
| Pavlicek, Sarah A. | Ramirez, Jennifer A. |
| Pavonetti, Laura J. | Ramirez, Kenny J. |
| Peralta, Dana | Ramirez, Shakira |
| Peredo, Adan | Ramos, Grace A. |
| Perez, Jose L. | Ransome, Brittany R. |
| Perez, Marco | Ranucci, Yvette |
| Perez-Molina, Carolina | Rawlings, Jane F. |
| Perilla, Echo | Raza, Hassam A. |
| Pesqueira, Lorena S. | Reap, Jesse A. |
| Peterkin, Renee C. | Reavis, Tomasita |
| Peterson, Karen M. | Redmond, Kristina C. |
| Peterson, Scott | Reed, Tiffaney V. |
| Petschow, Brandon M. | Registre, Rolika C. |
| Phillip, Safiya | Renko, Michelle G. |
| Phillips, Angela L. | Resner, Sharon |
| Phillips, Whitney A. | Reyna, Ernestina |
| Picciano, Kristen M. | Reynolds, Melissa D. |
| Picheco, Jennifer L. | Reynoso, Vincent |
| Pierce, Chad M. | Rhanor, Michele A. |
| Pierce, Vickie L. | Rhodes, Terri |
| Pietras, Tyler J. | Richards, Martha C. |
| Piscicelli, Lori | Richardson, David L. |
| Piteo, Thomas M. | Ricketts, Jermaine |
| Pitts, Halaina J. | Riden, Robert J. |
| Plath, Angela M. | Rieche, Joshua F. |
| Pocis, Cheryl | Rincon-Esquivel, Yolanda |
| Ponticel, Lydia M. | Rivage, Sindia |
| Poonjolai, Ramu | Rizo, Christine L. |

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| Rizzo, Daniel | Schmidt, Jeanette C. |
| Robbins, Melissa A. | Schmidt, Laura B. |
| Roberts, Ruth | Schnacky, Linda |
| Robinson, Tiffany A. | Schram, Cinthia |
| Robles, Susan | Schuler, Emily |
| Rodriguez, Debra | Schultz, Dawn R. |
| Rodriguez, Euddy J. | Schweizer, Laura A. |
| Rodriguez, Melia L. | Sclafani, Perlin |
| Rodriguez, Mercedes L. | Scott, Dustin |
| Rodriguez, Miguel | Sebastian, Tanna H. |
| Rohrbeck, Tina M. | Sedillo, Gloria D. |
| Rojas, Michelle | Sellers, Chandra C. |
| Rolph, Walter J. | Semo, Laura M |
| Romanzi, Ida | Sencylo, Kimberly Ann |
| Romer, Kristina M. | Senkow, Justin |
| Rosamore, Terrie D. | Service, Jordon R. |
| Rosen, Ricki Alise | Shahwan, Christ G. |
| Ross, Courtney | Shallin, William A. |
| Rubio Rebolledo, Jenny | Shaub, John S. |
| Rudlang, Amanda E. | Shebioba, JaaEL R. |
| Ruffin, Justine D. | Shepherd, Nancy H. |
| Ruhs, Michelle R. | Shortridge, Wendy M. |
| Ruiz, Daniel A. | Shydlinski, Terri A. |
| Ruiz, Maria Y. | Sifuentes, Sarahi |
| Ruskin, Hailey N. | Sigers, Zayra |
| Saah, Sheryl | Siguenza, Victoria Sofia |
| Saavedra, Lily S. | Sim, Youmi |
| Sabo, Chris | Simington, Cathy L. |
| Sadler, Ashley | Simmons, Catherine |
| Salas, Francisco | Simmons, Jonathan C. |
| Salaverry, Jani | Simons, Samantha H. |
| Salazar, Valerie | Slaughter, Lea |
| Saldivar, Barbara J. | Sluiter, Leah J. |
| Samuels, Ashley | Smart, Kandis |
| Sanchez, Monique | Smarzinski Od, Kay |
| Sanchez, Rosa M. | Smith, Brian |
| Sanders, Ryan M. | Smith, Daniel A. |
| Sanderson, Jessica A. | Smith, Ethan |
| Sandman, Denise A. | Smith, Kelli R. |
| Sandoval, Caitlynn L. | Smith, Kiesha L. |
| Sanford-Sayani, Amanda M. | Smith, Margaret S. |
| Santana, Liliana J. | Smith, Meagan M. |
| Santangelo, Susan B. | Smith, Reina E. |
| Santos, Elba R. | Smith, William Colin |
| Santos, Geri Michele | Smith-Jackson, Jennifer R. |
| Santos, Norely | Snide, Jenna M. |
| Savage, Georgette F. | Som, Christina |

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| Sosa, Nancy J. | Tripp, David C. |
| Soto, Genesis | Troop, Erykah A. |
| Soto, Magen M. | Tucker, Hai-Ling E. |
| Sotomayor, Anne E. | Tullo, William |
| Spillane, Monica L. | Tulod, Monicabrett C. |
| Spooner, Maria B. | Turner, Courtney S. |
| Spoors, James | Turner, Gregory Phillip |
| Springer, Bailey R. | Turner, Rebecca |
| St Martin, Gesline | Turrietta, Jessica A. |
| St. Pierre, Stephanie R. | Tyler, Temesha R. |
| Stahl, Amy | Uddin, Salma |
| Stahl, Zindeley | Uriostegui-Santos, Kimberly |
| Staples, Patricia | Valdes, Elaine |
| Statz, Laurie Lynn | Valenzuela, Bianca |
| Steen, Carrie Ann E. | Valladares, Juan |
| Steffen, Leslie L. | Vallejo, Stephany |
| Stevenson, Debra M. | Van Heel, Jennifer L. |
| Stevenson, Megan N. | Van Horn, Maisy |
| Stone, Kimberly | Varela, Ana |
| Stoodley, Cindy N. | Vargas, Eva M. |
| Streetman, Kenneth | Vargas, Osmilda E. |
| Tafoya, Tammy M. | Vaughan, Joanne A. |
| Tanner, Kimberlee D. | Vazquez, David A. |
| Tatum, Yon-kia T. | Vergara, Melanie |
| Taveras, Stephanie | Vidales, Donna M. |
| Taylor, Julie K. | Villalba, Gloria M. |
| Teel, Savannah | Villazon, Santiago J. |
| Tepedino, Christine | Villella, Lucuana |
| Thao, Lisa | Vilme, Marsha |
| Thauer, Kimberly C. | Visco Jr, Frank E. |
| Then, Yailyn | Vu, Henry |
| Thomas, Colleen M. | Waite, Denisha L. |
| Thompson, Megan Hansen | Wajid, Ariba |
| Thurman, Melissa | Walker, Adriana J. |
| Tidwell, Hailee | Walker, Carleen |
| Tilguan, Jenny G. | Walker, Matthew |
| Tittsworth, Yvette | Wallace, Andrea L. |
| Toenges, Corin | Wallace, Pengsy |
| Toledo, Marianna | Wallack, Charlotte B. |
| Tolentino, Marini | Wallack, Sharon K. |
| Toribio, Franceli | Ward, Julie K. |
| Torres Escalante, Mayra A. | Ward, Toni J. |
| Torres Medina, Alexander | Warr, Megan |
| Torres, Elizabeth M. | Washington, Leticia A. |
| Torres, Jessica Y. | Wauthier, Emily J. |
| Torres, Luis | Way, Valencia S. |
| Treffert, Annette M. | Weaver, Michael |

Weidman, Victoria A.
Weinfurt, Emily
Weinfurt, Lora J.
Wentling, Alyssa M.
Westermann, Nicole E.
Weston, Alexandria
Wheeler, Stephanie A.
White, Kelly
Whitney Jr, Peter C.
Wignall, Linda M.
Wilder, Valarie
Williams, Ashley S.
Williams, Delvin
Williams, Jamie C.
Williams, Latausha
Williams, Michelle D.
Williamson, Jasmine M.
Williamson, Kristine M.
Wilson, Emanuel D.
Wolkoff, Chelsea
Wolter, Richard H.
Wooley, Margaret
Wright, Courtney E.
Wright, Naomi A.
Wuetig, Keith W.
Yambo, Giovanni M.
Yang, Jennie
Young, Brittanie
Young, Karen S.
Yow, Sarah E.
Zumaya, Mary E.
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U.S. Bankruptcy Court Judges for the District of Delaware

Chief Judge Christopher S. Sontchi
Judge Brendan L. Shannon
Judge John T. Dorsey
Judge Karen B. Owens
Judge Laurie Selber Silverstein
Judge Mary Walrath
Judge Ashley Chan

U.S. District Court Judges for the District of Delaware

Chief Judge Leonard P. Stark
Judge Colm F. Connolly
Judge Maryellen Noreika
Judge Richard G. Andrews
Chief Magistrate Judge Mary Pat Thyng
Magistrate Judge Christopher J. Burke
Magistrate Judge Jennifer L. Hall
Magistrate Judge Sherry R. Fallon

U.S. Court of Appeals Judges for the Third Circuit

Chief Judge D. Brooks Smith
Judge Theodore A. McKee
Judge Thomas L. Ambro
Judge Michael A. Chagares
Judge Kent A. Jordan
Judge Thomas M. Hardiman
Judge Joseph A. Greenaway, Jr.
Judge Patty Shwartz
Judge Cheryl Ann Krause
Judge L. Felipe Restrepo
Judge Stephanos Bibas
Judge David J. Porter
Judge Paul B. Matey
Judge Peter J. Phipps
Judge Walter K. Stapleton
Judge Morton I. Greenberg
Judge Anthony J. Scirica
Judge Robert E. Cowen
Judge Richard L. Nygaard
Judge Jane R. Roth
Judge Marjorie O. Rendell
Judge Julio M. Fuentes
Judge D. Michael Fisher

Exhibit 2 to Waxman Declaration

| <u>CLIENT</u> | <u>RELATIONSHIP TO DEBTOR</u> | <u>MATTER</u> |
|---|--|---|
| TLC Vision (USA) Corp., and the Official Committee of Unsecured Creditors of TLC Vision (USA) Corp., et al. | Debtor and creditors committee from prior bankruptcy cases | Morris James served as counsel to the official creditors committee in the bankruptcy cases of TLC Vision (USA) Corp., et al. (Case No. 09-14473), which was the predecessor in interest to some of the Debtors. The prior bankruptcy case was confirmed and the creditors committee disbanded on or about May 06, 2010. All fees owed to counsel for the creditors' committee from the prior bankruptcy case were paid on the effective date of the Plan. |
| Metropolitan Life Insurance Company and MetLife | Insurer | Morris James previously represented and has also been adverse to Metropolitan Life Insurance Company and MetLife in unrelated matters. |
| Wells Fargo Bank | Insurer | Morris James previously represented and has also been adverse to Wells Fargo Bank in unrelated matters. |
| Charles Allen | Unsecured creditor/physician | Morris James represents and previously represented several individuals with names similar to "Charles Allen" in unrelated matters. Morris James is unaware of whether any of the individuals are the same person as the unsecured creditor in this case. |
| Lisa Bennett | Unsecured creditor/physician | Morris James previously represented an individual with a name similar to "Lisa Bennett" in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Chia Lin | Unsecured creditor/physician | Morris James previously represented an individual with a name similar to "Chia Lin" in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| David Wilson | Unsecured creditor/litigation Counterparty | Morris James represents an individual with a name similar to "David Wilson" in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Telus Communications, Inc. | Utility provider | Morris James represents and previously represented Telus Communications, Inc. in unrelated matters. |

| <u>CLIENT</u> | <u>RELATIONSHIP TO DEBTOR</u> | <u>MATTER</u> |
|-------------------|-----------------------------------|--|
| Zeta Global Corp. | Unsecured creditor/vendor | Morris James represents Zeta Global Corp. in an unrelated matter. |
| Richard Levinson | Unsecured creditor/physician | Morris James represents an individual with a named “Richard Levinson” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Charles Miller | Unsecured creditor/physician | Morris James previously represented an individual with named “Charles Miller” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Edward Miller | Unsecured creditor/physician | Morris James represents an individual with a named “Edward Miller” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| James Patterson | Unsecured creditor/physician | Morris James previously represented an individual with named “James Patterson” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Susan Phillips | Unsecured creditor/physician | Morris James previously represented an individual with named “Susan Phillips” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Stephen Smith | Unsecured creditor/physician | Morris James previously represented an individual with named “Stephen Smith” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| William Smith | Unsecured creditor/physician | Morris James previously represented an individual with named “William Smith” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Jonathan Solomon | Unsecured creditor/physician | Morris James previously represented an individual with named “Jonathan Solomon” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| John Wood | Unsecured creditor/physician | Morris James previously represented an individual with named “John Wood” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Xavier Johnson | Former Employee | Morris James previously represented an individual with named “Xavier Johnson” in an unrelated matter. Morris James is unaware of whether these are the same individuals. |

| <u>CLIENT</u> | <u>RELATIONSHIP TO DEBTOR</u> | <u>MATTER</u> |
|-----------------------|--|---|
| Brian Smith | Former Employee | Morris James previously represented and currently represents an individual (or individuals) with named "Brian Smith" in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Matthew Walker | Former Employee | Morris James previously represented an individual with named "Matthew Walker" in an unrelated matter. Morris James is unaware of whether these are the same individuals. |
| Hon. Sherry R. Fallon | Magistrate Judge in District of Delaware | Brett Fallon, a partner at Morris James, is married to Her Honor |
| Timothy Fox | Office of the United States Trustee | Morris James previously represented Mr. Fox in an unrelated matter. |
| Karen Starr | Office of the United States Trustee | Morris James previously represented Ms. Starr in an unrelated matter. |

**(MORRIS JAMES' CONFLICT RESOLUTION PROCEDURE
IS ONGOING, AND MORRIS JAMES WILL UNDERTAKE
TO SUPPLEMENT THIS AFFIDAVIT AS NECESSARY)**

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LVI INTERMEDIATE HOLDINGS, INC., *et al.*,
Debtors.¹

Chapter: 11

Case No. 20-11413 (KBO)
(Jointly Administered)

Obj Deadline: July 21, 2020 at 4:00 p.m. (ET)
Hearing Date: July 28, 2020 at 1:00 p.m. (ET)

**DECLARATION OF JAY ROSENBERG IN SUPPORT OF APPLICATION FOR
ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT
OF MORRIS JAMES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS *NUNC PRO TUNC TO JUNE 16, 2020***

Pursuant to 28 U.S.C § 1746, I, Jay Rosenberg, hereby submit this declaration (the “Declaration”) under penalty of perjury:

1. I am the CEO of Rosenberg Media (“Rosenberg”). Rosenberg was elected Chairperson of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned chapter 11 proceedings (the “Chapter 11 Cases”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

2. I have reviewed and am familiar with the contents of the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to June 16, 2020* (the “Application”).²

¹ The Debtors in these cases, along with the last four digits of their respective federal taxpayer identification numbers are as follows: LVI Intermediate Holdings, Inc., (7674); Total Vision Institute, LLC (7571); QualSight, LLC (3866); The LASIK Vision Institute, LLC (7564); Cataract Vision Institute, LLC (7697); Healthcare Marketing Services, LLC (9982); Cataract Vision Institute Florida, LLC (3423); TLC Vision Center Holdings, LLC (5400); TLC Vision Centers, LLC (8271); TLC Whitten Laser Eye Associates, LLC (0182); TruVision, LLC (3399); TruVision Contacts, LLC (3399); Laser Eye Surgery, LLC (3448); TLC Laser Eye Centers (Refractive I), LLC (2702); TLC The Laser Center (Pittsburgh) L.L.C. (2881); TLC The Laser Center (Indiana) LLC (8456); TLC The Laser Center (Institute), LLC (0959); and LVI Missouri, LLC (7088). The Debtors’ executive headquarters are located at 1555 Palm Beach Lakes Blvd., Suite 600, West Palm Beach, Florida 33401.

² Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Application.

In support of the Application, the Committee relies upon the Declaration of Jeffrey R. Waxman (the “Waxman Declaration”), which is attached to the Application as **Exhibit A**.

3. A number of law firms appeared at the Committee formation meeting, which was conducted telephonically on June 16, 2020, seeking to represent the Committee as counsel. The Committee considered the materials provided as well as presentations made by several of those firms prior to selecting Morris James and Morrison & Foerster LLP (“Morrison & Foerster”). The Committee selected Morris James because of Morris James’ extensive general legal experience and knowledge, and, in particular, its substantial experience in representing official committees of creditors and recognized expertise in the field of creditors’ rights and business reorganization under chapter 11 of the Bankruptcy Code. I understand that Morris James’ expertise includes representing official creditors’ committees in large and complex bankruptcy cases, as set forth in the Waxman Declaration. I understand that since the Committee’s appointment, Morris James has been working closely with the Debtors and other parties-in-interest to become familiar with the Debtors’ businesses and many of the potential legal issues that may arise in the context of these chapter 11 cases. For these reasons, the Committee believes that Morris James is well-qualified and uniquely able to represent the Committee in these chapter 11 cases in an efficient and timely manner.

4. The members of the Committee reviewed Morris James’ standard rates for bankruptcy services, as set forth in the Application. Based upon representations made to the Committee by Morris James, I understand that those rates are generally consistent with Morris James’ rates for comparable non-bankruptcy engagements and the billing rates and terms of other comparably skilled firms for providing similar services. Based on these representations and the

Committee members' experience in both the bankruptcy field and in other fields in which the Debtors operate, the Committee believes these rates are reasonable.

5. The Committee will approve any prospective budget and staffing plan provided by Morris James, recognizing that, in the course of large chapter 11 cases like these Chapter 11 Cases, it is possible that there may be a number of unforeseen fees and expenses that will need to be addressed by the Committee and Morris James. I further recognize that it is the Committee's responsibility to closely monitor the billing practices of its professionals to ensure the fees and expenses paid by the estates remain consistent with the Committee's expectations and the exigencies of the Chapter 11 Cases. The Committee will continue to review the invoices that Morris James regularly submits, and, together with Morris James, periodically amend any budget and staffing plans, as the Chapter 11 Cases develop.

6. The facts set forth in this Declaration are based upon my personal knowledge, my review of the relevant documents, information provided to me or verified by Committee counsel, and my personal opinion based upon my experience, knowledge, and information provided to me. I am authorized to submit this Declaration on behalf of the Committee, and if called upon to testify, I would testify competently to the facts set forth herein.

THIS SPACE INTENTIONALLY LEFT BLANK

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States, that the foregoing statements are true and correct to the best of my knowledge and belief.

Dated: July 7, 2020

/s/ Jay Rosenberg

Jay Rosenberg, solely in his capacity as the Chair of the Committee, and not in his individual capacity